



BANGKO SENTRAL NG PILIPINAS

OFFICE OF THE GOVERNOR

CIRCULAR NO. 1197 Series of 2024

Subject: Amendments to foreign exchange regulations covering reporting guidelines and penalty provisions

The Monetary Board, in its Resolution No. 764 dated 04 July 2024, approved the following rules and regulations governing foreign exchange transactions:

SECTION 1. The following provisions of the Manual of Regulations on Foreign Exchange Transactions (FX Manual, issued under Circular No. 645 dated 13 February 2009, as amended) are further revised as follows:

"PART FOUR. OFFSHORE BANKING UNITS, REPRESENTATIVE OFFICES AND FOREIGN CURRENCY DEPOSIT UNITS

Chapter I

OFFSHORE BANKING UNITS OF FOREIGN BANKS

X X X

Section 52. Transactions with Residents which are not Banks.

XXX

X X X

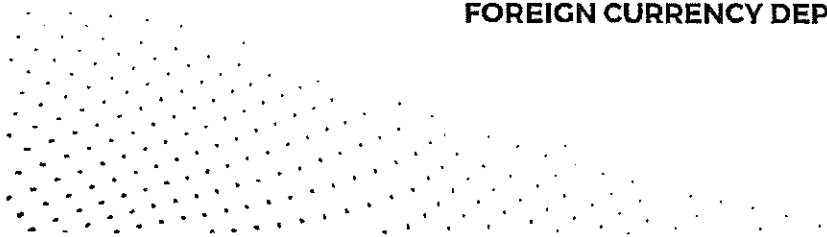
7. xxx

b. That bonds or other certificates of indebtedness issued by a third party as well as shares of stocks and other properties acquired as a result of restructuring/other payment scheme shall be accounted for in accordance with Philippine Financial Reporting Standards (PFRS) 9; and

X X X

Chapter III

FOREIGN CURRENCY DEPOSIT SYSTEM



X X X

Section 72. Authorized Transactions

1. xxx

2. A UB/KB or IB which is authorized to operate under the expanded foreign currency deposit system xxx

X X X

Section 73. Foreign Currency Cover Requirements and Risk Management on Foreign Currency Transactions and Positions.

X X X

1. xxx

X X X

f. Investments in readily marketable foreign currency-denominated debt instruments, booked under the following control accounts: (i) Financial Assets Measured at Fair Value Through Profit or Loss; (ii) Financial Assets Measured at Fair Value Through Other Comprehensive Income (FVOCI); and (iii) Debt Securities Measured at Amortized Cost.

X X X

2. xxx

X X X

For this purpose, net carrying amount shall refer to the gross amount of financial asset, plus or minus, as the case may be, the following: (i) unamortized premium/(discount) determined using the effective interest method; (ii) any accumulated market gains/(losses); and (iii) any allowance for credit losses determined based on existing regulations.

3. xxx

X X X

The applicable template on certification of compliance with the FCDU/EFCDU cover requirements shall be Appendix 15a for UBs/KBs, IBs, Digital Banks, TBs, RBs/Coop Banks.

X X X

Section 87. Supervisory Enforcement Actions

1. xxx

2. Non-submission, delayed and/or erroneous submission of report by a bank shall be subject to the monetary penalties under Section 102.

x x x

PART FIVE. FOREIGN EXCHANGE FORWARDS AND SWAPS AND OPEN FOREIGN EXCHANGE POSITION OF BANKS

Chapter I

FOREIGN EXCHANGE FORWARDS AND SWAPS WITH AABs INVOLVING THE PHILIPPINE PESO

x x x

Section 94. Reporting Requirements

Banks duly authorized to engage in derivatives transactions shall continue to be covered by the BSP's existing reporting requirements on financial derivatives. Cancellations, roll-overs or non-delivery of deliverable foreign exchange forward contracts and under the forward leg of swap contracts shall be reported electronically in Excel and Portable Document Format to the BSP not later than five (5) banking days from end of reference month using the prescribed format in Annex L.

Swap contracts with counterparties involving purchase of foreign exchange by banks at the initial leg shall likewise be reported electronically in Excel and Portable Document Format to the BSP not later than five (5) banking days from end of reference month using the prescribed format in Annex M.

Section 95. Non-Bank BSP-Supervised Entities (NBBSEs)

x x x

Chapter II

OPEN FOREIGN EXCHANGE POSITION OF BANKS

x x x

Section 98. Computation of the Consolidated Net Open Foreign Exchange Position. xxx

The net long/short position in each currency shall consist of:

(1) FX assets and FX liabilities, excluding the following:

- i. 100% FX cover required by a foreign Monetary Authority to be deposited by a Philippine UB/KB/IB/Digital Bank with its advising/confirming bank in the foreign country for letters of credit issued;

x x x

PART SIX. REPORTING GUIDELINES AND PENALTY PROVISIONS

Chapter I

REPORTING GUIDELINES

Section 101. Reporting Standards

1. Reports submitted to the BSP as listed under Appendix 22 should be complete, accurate, consistent, reliable and timely to be considered compliant with the BSP reporting standards. Thus, reports with incomplete schedules or attachments shall be considered non-compliant with the reporting standards. Reports shall also conform to the relevant submission and validation guidelines as prescribed by the BSP. Reporting entities should review and validate reports prior to submission to the BSP and have adequate internal controls in place to ensure adherence to the reporting standards.

2. The submission of reports to the appropriate department of the BSP shall be effected by sending these through electronic means. The date when the report was electronically sent shall be considered as the date of filing.

3. Definitions

a. *Primary* Report - A report where information is: (a) necessary for monitoring capital flows; and/or (b) principally part of a final report/output to be submitted to BSP Management for statistical and policy development purposes.

b. *Secondary* Report - A report not included in the definition of primary report.

c. *Erroneous* Report - A report submitted within the prescribed deadline but is found to be non-compliant with the

BSP reporting standards described in Section 101 of the FX Manual. Submission of an Erroneous Report shall be considered as willful failure to comply with a regulation.

d. *Delayed Report* - A report compliant with the BSP reporting standards but submitted after the deadline. Submission of a compliant report after the submission deadline shall be considered as willful delay in submission of reports.

e. *Unsubmitted Report* - A report that was not submitted or was submitted but is not compliant with the BSP reporting standards by the time the next report becomes due or upon the lapse of 30 calendar days from the report's submission deadline, whichever comes first. Non-submission of reports under this item shall be considered as willful refusal to comply with a regulation.

4. In the implementation of the rules in this Section, the submission deadline is considered moved to the next banking day should it fall on a non-working day in the locality where the reporting entity is situated or on a working day where business operations in government offices were suspended due to typhoon, flood, or other fortuitous events.

Failure to submit a report on time due to fortuitous events, including, but not limited to, fire and other natural calamities, public disorders including strike and lockout affecting the reporting entity, as defined in the Labor Code of the Philippines or of a national emergency affecting the operation of reporting entities shall not be considered as willful failure to comply with a regulation, willful delay in submission or willful refusal to comply with a regulation.

5. To ensure the quality of reports, Section 102 prescribes the corresponding penalties for entities that fail to comply with the reporting standards prescribed in this Section.

6. The BSP may conduct, as described in Section 104, an assessment of the quality of the reporting system of the reporting entity in order to determine the underlying integrity of reports being submitted and root cause of persistent submission problems, if any.

Chapter II

PENALTIES AND SANCTIONS

Section 102. Penalties on Violation of Reporting Standards. To ensure the quality of the reports, the following procedures for the imposition of monetary penalties for failure to comply with the reporting standards set under Section 101 shall apply in accordance

with Section 37 of Republic Act (R.A.) No. 7653 (The New Central Bank Act), as amended:

1. The applicable monetary penalty shall be based on a prescribed fine for each occurrence (in case of *Erroneous* reports) and/or for each calendar day (in case of *Delayed* or *Unsubmitted* reports) which will accumulate until such time the report has been determined compliant with the prescribed reporting standards.

a. The following are the prescribed penalties for reporting violations of each entity type:

| Entity Type | Primary Report | Secondary Report |
|--|----------------|------------------|
| Universal/Commercial/Islamic Banks (UBs/KBs/IBs) | PHP3,000 | PHP600 |
| AAB Forex Corps | 2,500 | 500 |
| Digital Banks | 2,000 | 400 |
| Thrift Banks (TBs) | 1,500 | 300 |
| Offshore Banking Units (OBUs) | 1,250 | 250 |
| Rural Banks (RBs)/Coop Banks | 450 | 150 |
| Representative Offices (ROs) | 300 | 100 |

b. The monetary penalties for reporting violations shall be computed as follows:

Erroneous

For a report initially considered *Erroneous* but subsequently complied with the reporting standards within the prescribed deadline, the penalty shall be computed by multiplying the prescribed fine by the number of times the subject report was submitted before being considered compliant.

Delayed

For *Delayed* reports, the penalty shall be computed by multiplying the prescribed fine by the number of calendar days delayed.

Erroneous and Delayed

If the report initially considered *Erroneous* was able to comply with the reporting standards after the prescribed deadline (i.e., *Delayed*), the penalty shall be based on the sum of the penalty for being *Erroneous* and the penalty for being *Delayed*.

Unsubmitted

For reports classified as *Unsubmitted* (regardless if said report was not submitted or was previously submitted but remains non-compliant as described in Section 101), the

monetary penalty shall be three (3) times the number of days applied for determining such classification, as follows:

| (Column A) Reporting Frequency | (Column B) Defined number of calendar days after submission deadline to be considered <i>"Unsubmitted"</i> | (Column C) Number of calendar days for penalty computation of reports considered <i>"Unsubmitted"</i> |
|--------------------------------------|---|---|
| | (A) | (B) = (A multiplied by 3) |
| Daily | 1 | 3 |
| Weekly | 7 | 21 |
| Monthly | 30 | 90 |
| Quarterly | | |
| Semestral | | |
| Annual | | |
| Event-Based* | | |

* Refers to reports that are not due under a regular periodicity since their required submission is instead reckoned from the occurrence of an event/incident or upon knowledge thereof.

In the event that a compliant report is submitted after it has been considered *Unsubmitted*, the applicable penalty shall be based on the number of calendar days provided in "Column C" of the preceding table. This will be the case even if the actual number of calendar days delayed is less than the constant number of days provided in said "Column C".

In cases of reports falling due within a period affected by a fortuitous event or within a relief period prescribed by the BSP, said reports should comply with the reporting standards of the BSP within 15 calendar days after the end of the said fortuitous event or regulatory relief. Otherwise, these shall be considered *Unsubmitted* and imposed with a monetary penalty equivalent to the applicable fine prescribed in Section 102.1.a multiplied by 45 calendar days [i.e., three (3) times 15 calendar days].

A reporting entity is still required to submit a compliant report regardless if said report has been classified as *"Unsubmitted"* unless the non-submission is approved by the BSP. Otherwise, failure to submit a compliant report within seven (7) calendar days from the time an instruction was made to submit the said *Unsubmitted* report shall result in disciplinary enforcement action against the reporting entity in accordance with existing regulations such as, but not limited to, the BSP's Supervisory Enforcement Policy under Section 002 of the MORB, as may be amended.

¹ For instance, a weekly report submitted on the eight (8th) calendar day after the submission deadline will still be penalized the equivalent of twenty-one (21) days, while it likewise follows that a weekly report submitted on the twenty-eighth (28th) calendar day shall still be penalized for twenty-one (21) days.

2. The guidelines on the imposition of monetary penalties for violations in which sanctions fall under Section 37 of R.A. No. 7653, as amended, and other applicable laws are outlined in Appendix 24.

Section 103. Sanctions on Violation of Policy. To ensure compliance with laws, rules, regulations, orders or instructions, the BSP recognizes that there is a need to impose monetary or non-monetary penalties as one of the possible administrative sanctions to hold AABs, AAB forex corps, OBUs, ROs, and/or their DTOEs accountable for their conduct, deter future commission of violations, achieve the overarching supervisory objectives of changed behavior and mitigated risk, and promote and maintain price stability, external sustainability and the integrity and value of the Philippine peso.

For this purpose, the provisions on Supervisory Enforcement Policy embodied in Section 002 of the MORB, as may be amended, are hereby adopted. The BSP may impose monetary penalties singly or in combination with non-monetary penalties, if appropriate. Moreover, the following provisions are also adopted:

1. Definitions

a. *Transactional* violation - An act or omission constituting a violation of any applicable law, or any order, instruction/directive or regulation issued by the Monetary Board (MB), or any order, instruction/directive or ruling by the Governor which is consummated and concluded in a single instance/occasion.

b. *Continuing* violation - An act or omission constituting a violation of any applicable law or any order, instruction/directive or regulation issued by the MB, or any order, instruction/directive or ruling by the Governor in which the violation persists or lingers over time from the instant the particular act was committed or omitted until the violation is stopped.

2. Pursuant to Section 37 of R.A. No. 7653, as amended, AABs, AAB forex corps, OBUs, ROs, and/or their DTOEs may be imposed a maximum monetary penalty of PHP1,000,000 for each transactional violation or PHP100,000 per calendar day for violations of a continuing nature.

To ensure fairness, consistency and reasonableness in the imposition of monetary or non-monetary penalties, the BSP takes into consideration the attendant circumstances of each case, such as the nature and gravity of the violation or irregularity, the size of the financial institution, and other aggravating and mitigating factors.

3. The guidelines on the imposition of monetary penalties for violations in which sanctions fall under Section 37 of R.A. No. 7653, as amended, and other applicable laws are outlined in Appendix 24.

Section 104. Assessment of Reporting System. An assessment of reporting system may be done by the appropriate BSP department/office to ensure the integrity of the reports including improvements to the reporting system. If the results of the assessment disclose significant deficiencies in the reporting system, the reporting entity shall be required to submit a Board-approved action plan. Such action plan shall include measures that the reporting entity must undertake within a specified period of time to address the deficiencies noted.

Failure of the Board and Senior Management of the reporting entity to implement the required corrective measures within the specified timeframe shall be grounds to subject the reporting entity, including its Board, Senior Management and other responsible officer/s, to the BSP's Supervisory Enforcement Policy under Section 002 of the MORB, as may be amended. The imposition of penalties under this Section is without prejudice to imposition of other administrative or penal sanctions for violations of other rules and regulations being enforced by the BSP.

Chapter III

FINAL PROVISIONS

X X X

Section 106. Penal Sanctions. Any person violating the provisions of the FX Manual shall suffer the penalties prescribed under Section 36 of R.A. No. 7653, as amended.

Section 107. Repealing Clause. xxx

x x x"

SECTION 2. The following Appendices/Annexes to the FX Manual have been revised/added/deleted:

A. Revised

1. Appendix 10.1: Certificate of Inward Remittance (CIR) of Foreign Exchange

2. Appendix 15: Report on Compliance with FCDU/EFCDU Cover Requirements
3. Appendix 15a: Sworn Certification of Compliance with the FCDU/EFCDU Cover Requirements
4. Appendix 16: Guidelines on the Transfer of 'Net Realized/Unrealized Losses Recognized In Profit Or Loss And In Equity' And 'Undivided Profits/(Losses)' from FCDU/EFCDU Books to the RBU Books
5. Appendix 19: Reporting Requirements of Relevant Schedules under the FX Form 1/1A and Implementing Guidelines on the Computation of Open Foreign Exchange Positions of AABs
6. Appendix 19.1: Illustrative Example: Computation of the Net Open FX Position
7. Appendix 21: Certification for correctness and consistency with the Financial Reporting Package (FRP) relative to the Consolidated Report on Foreign Currency Loans Granted by Regular Banking Units and E/FCDUs
8. Annex B.1: Report on Sale/Remittance of Foreign Exchange (FX) for Advance Payment of Importations
9. Annex B.2: Report on Purchase of Foreign Exchange (FX) arising from Refund of Advance Payment of Importations
10. Annex C: Report on Outstanding Balances of Export Advances
11. Annex D.1: Application for Approval of Public Sector Foreign/Foreign Currency Loans/Borrowings
12. Annex D.2.A: Application for Approval of Publicly-Guaranteed Private Sector Foreign/Foreign Currency Loans/Borrowings
13. Annex D.2.B: Application for Registration of Private Sector Foreign/Foreign Currency Loans/Borrowings
14. Annex D.3: Medium- and Long-Term Foreign Borrowings Plan
15. Annex E.1: Report on Short-Term Foreign Borrowings
16. Annex E.2: Report on Medium- and Long-Term Foreign Borrowings

17. Annex E.3: Loan/Borrowing Profile
18. Annex E.4: Consolidated Report on Loans Granted by FCDUs
19. Annex E.5: Consolidated Report on Foreign Currency Loans Granted by RBUs
20. Annex C: Report on Guarantees
21. Annex J: Report on Philippine Debt Papers
22. Annex L: Report on Cancellations, Roll-overs and Non-delivery of Deliverable Foreign Exchange Forward Purchase and Sale Contracts and Forward Leg of Swap Contracts
23. Annex M: Report on Foreign Exchange Swaps with Customers where the First Leg is a Purchase of Foreign Exchange Against Pesos
24. Annex N: Computation Sheet for Outward Remittance for Foreign Investments Registered with the BSP
25. Annex P: Sworn Certification on the Accuracy and Completeness of the Consolidated Net Foreign Exchange (FX) Position Reports
26. Annexes Q and Q.1: Consolidated Foreign Exchange Position Report
27. Annex R: Report on Foreign Investments Registered with the Bangko Sentral ng Pilipinas (BSP) through Authorized Agent Banks (AABs)
28. Annex S: Report on Funding for Foreign Investments Registered with the Bangko Sentral ng Pilipinas (BSP) through Authorized Agent Banks (AABs)
29. Annex T: Sworn Certification – FX Form 1/1A
30. Annex V: Report on Investments by Residents
31. Annex W: Application for Registration of Foreign Investments
32. Annex X: Report on Foreign Investments Registered with the BSP
33. Annex Y: Report on Transactions on PSE-Listed Equity Securities Issued by Non-Residents

34. Annex Z: Report on Transactions under Intercompany Netting Arrangements
35. Annex Z.1: Statement of Receivables and Payables under Intercompany Netting Arrangements
36. Annex AA: Report on Foreign Exchange (FX) Remittances for Excess Pesos from Unrealized Investments
37. Annex AB: Report on Outstanding Balances of Foreign Investments Registered with the Bangko Sentral ng Pilipinas through Authorized Agent Banks (AABs)
38. Annex AD: Report on Foreign Direct Investments (FDIs) Registered with the Bangko Sentral ng Pilipinas through Authorized Agent Banks (AABs)

B. Added

1. Appendix 22: Reportorial Requirements
2. Appendix 23: Certification for correctness and consistency with the Financial Reporting Package (FRP) relative to Report on Bank Liabilities to Non-Residents (ID Form 5)
3. Appendix 24: Guidelines on the Imposition of Monetary Penalties on Bangko Sentral ng Pilipinas (BSP)-Supervised Financial Institutions (BSFIs) and/or their Directors/Trustees, Officers and/or Employees (DTEs) for Violations of Policies under the Manual of Regulations on Foreign Exchange Transactions, as amended, and Other Applicable Laws with Sanctions falling under Section 37 of Republic Act (R.A.) No. 7653 (The New Central Bank Act), as amended

C. Deleted

1. Appendix 15.1: Sworn Certification of Compliance with the FCDU/EFCDU Cover Requirements

SECTION 3. Transitory Provision. The reporting entities shall have until 31 December 2024 to make the necessary preparations and adjustments to their systems and processes to ensure compliance with the aforesaid reporting guidelines. This transitory period shall be treated as an observation period to give reporting entities reasonable amount of time prior to full implementation on 01 January 2025.

Meanwhile, reports on transactions of registered investments under Section 37 of the FX Manual shall continue to be reported using the old report forms² (as of May 2023 version of the FX Manual) until 30 September 2024 pursuant to BSP Circular No. 1192 dated 11 April 2024.

SECTION 4. Repealing Clause. This Circular supersedes/amends/modifies the provisions of existing BSP circulars, circular letters, memoranda and/or regulations that are inconsistent herewith.

SECTION 5. Effectivity. This Circular shall take effect 15 banking days after its publication either in the Official Gazette or in a newspaper of general circulation in the Philippines.

FOR THE MONETARY BOARD:


ELI M. REMOLONA, JR.
Governor

12 July 2024

² *I.e.*, (i) Report on Investments Registered with AABs together with the report on CIR of FX; (ii) Report on Outstanding Balances of Foreign Investments Registered with AABs (Annex AB); (iii) Report on Interim Peso Deposits (IPDs) of Registered Foreign Investments (Annex AC); and (iv) Report on Foreign Direct Investments Registered with AABs (Annex AD)

**CERTIFICATE OF INWARD REMITTANCE (CIR)
OF FOREIGN EXCHANGE NO. YYYY-NNNNNN-BBBBBBBBBBBB**

Name of Issuing Bank _____

TO THE BANGKO SENTRAL NG PILIPINAS:

This is to certify that this Bank (mark the applicable box/es):

Part A:

- Received an inward remittance of foreign exchange (FX), with the following particulars:

| <p>1. Name of Remitter: _____ _____</p> <p>2. Country of Remitter: _____</p> <p>3. Remitting Foreign Bank: _____</p> <p>4. Date of Remittance: _____ (DD-MMM-YYYY)</p> | <p>5. Remittance/Telegraphic Transfer Ref. No.: _____ Currency: _____ Amount (in original currency): _____ Remittance charges (in original currency): _____ Net Amount (in original currency): _____ US\$ Equivalent: _____ FX Conversion Rate (Original currency: US\$) _____</p> <p>6. Beneficiary(ies):</p> <table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 70%;">Name</th> <th style="width: 30%;">Amount (In original currency)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> | Name | Amount (In original currency) | | | | |
|--|---|------|----------------------------------|--|--|--|--|
| Name | Amount (In original currency) | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part B:

- Converted a portion/the full amount of FX inwardly remitted (copy of related CIR attached, if applicable), with the following particulars:

| 7. FX Receiving Bank: _____ | | 8. CIR No.: _____ | | | |
|--|--|--|---|--------------------------------------|---|
| 9. Remittance/Telegraphic Transfer Ref. No.: _____ | | | | | |
| 10. Date of Conversion (DD-MMM-YYYY) | 11. FX Converted in original currency (net of remittance charges) | 12. FX Conversion Rate (Original currency:PHP) | 13. Bank Charges of converting bank (in original currency) | 14. PHP Proceeds (net of charges) | 15. US\$ Equivalent of PHP proceeds (for non-US\$ funds) |
| | | | | | |
| | | | | | |
| | | | | | |

Part C:

- Amount not converted in CIR No. _____ issued by _____ under remittance/telegraphic transfer ref. no. _____ used to fund foreign investments (for investments registered with BSP not requiring conversion to pesos): _____
- Utilized a portion/the full amount of FX inwardly remitted (copy of related CIR attached, if applicable), with the following particulars (for investments registered with AABs):

| 16. FX Converting Bank: _____ | | 17. CIR No.: _____ | |
|--|------------------------------|--------------------|--|
| 18. Date/s of Utilization (DD-MMM-YYYY) | 19. Amount Utilized (in PHP) | | |
| | | | |
| | | | |

This certificate is issued relative to the inward investment of/ loan granted by:

<Name and Nationality of Investor/Creditor> in/favor of <Name of Investee/Borrower> on <Date of Certification (DD-MMM-YYYY)>.

Bank Branch or Department in Head Office _____

Signature of Authorized Bank Officer over Printed Name _____

Company Tel. No.: _____

Company Fax No.: _____

Company Email Address: _____

Position _____

Guide/Instructions for Filling Out the Certificate of Inward Remittance (CIR)

I. GENERAL INSTRUCTIONS

1. Only one (1) CIR signed by an authorized officer shall be issued for each inward remittance of foreign exchange (FX)/conversion/non-conversion of FX to pesos. However, banks may issue without prior BSP authorization another CIR to replace a lost or erroneous CIR provided that it is indicated that the replacement CIR shall cancel and supersede the lost/erroneous CIR.

The CIR may be submitted to a registering bank or to the BSP, as applicable, as proof of funding for the issuance of a BSRD.

2. The respective parts of the CIR Form shall be accomplished as follows:

| Transaction | Bank Responsible | CIR Part |
|--|---|---|
| Inward remittance of FX | Receiving bank | Part A bullet and items 1 to 6 |
| Conversion of FX inwardly remitted | Converting bank | Part B bullet and items 7 to 15 |
| Utilization of FX inwardly remitted ¹ (registered with BSP) | Bank holding the FX inwardly remitted that will be used to fund investments not requiring conversion to pesos | Part C first bullet |
| Utilization ² of the peso proceeds of FX inwardly remitted (registered with AABs) | Depository bank | Part C second bullet and items 16 to 19 |

- a. A bank shall issue one (1) CIR covering all the transactions above as applicable (e.g., receiving bank is the converting bank and the bank which utilized the funds).
 - b. Conversely, the appropriate bank may issue one (1) CIR for each transaction above pertaining to the same inward remittance.
 - c. Should the conversion and utilization of the inward remittance be done (a) by a bank other than the receiving bank; or (b) at a different time frame, a different CIR, with the appropriate fields filled-out, shall be issued for the subsequent transaction/s.
3. If the bank issuing another CIR for the same inward remittance is different from the receiving bank, a certified true copy of the CIR pertaining to the inward remittance shall be provided by the receiving bank to the converting bank. Moreover, if the bank issuing another CIR for the utilization of the inwardly remitted funds is different from the converting bank, a certified true copy of the CIR pertaining to the conversion shall be provided by the converting bank to the depository bank that will utilize the proceeds of such inward remittance.

¹ Utilization refers to the actual purchase of instruments for which conversion of FX to pesos is not required
² Utilization refers to the actual purchase of instruments for which conversion of FX to pesos is required

II. SPECIFIC INSTRUCTIONS

CIR NUMBER FORMAT - YYYY-NNNNNN-BBBBBBBBBBBB where:

- YYYY for the year the CIR is issued
- NNNNNN for the series number of the CIR
- BBBBBBBBBBBB for the enterprise-wide bank code composed of the following:
 - 1st - 2nd digits: bank kind (i.e., "00" for universal/commercial banks and "01" for thrift banks)
 - 3rd - 6th digits: four (4)-digit entity code used prior to issuance of BSP Circular No. 1030 dated 5 February 2019
 - 7th - 8th digits: bank type (i.e., "00" for Head Office and "01" for branch of a local bank)
 - 9th - 11th digits: branch code of the bank (i.e., "000" for Head Office and foreign bank branches, and for branch of a local bank: the code provided by the BSP when the branch was opened).

A unique CIR number shall be generated for every inward FX remittance and/or conversion of FX to pesos. A new and unique CIR number is also required for the following instances:

- a. when conversion to pesos (whether partially or full) is:
 - i. done by a bank other than the FX receiving bank; and
 - ii. done after inward remittance date where the receiving and converting bank are the same; and
- b. replacement of lost or erroneous CIR.

For investments registered with AABs, no new CIR number shall be generated for utilization/s of converted funds. This transaction shall be referenced to the relevant CIR number of the related conversion which will be indicated in item no. 17.

1. NAME OF REMITTER - refers to the name of the remitter of the FX.
2. COUNTRY OF REMITTER - refers to the country of residence/operation of the remitting party.
3. REMITTING FOREIGN BANK - refers to the name of the offshore bank that sent the FX funds to the Philippines.
4. DATE OF REMITTANCE - refers to the value date when the receipt of FX was recorded in the books of the receiving bank. Field format is DD-MMM-YYYY (e.g., 01-Jan-2021). The same format is standard for all *date fields* in the report.

5. REMITTANCE/TELEGRAPHIC TRANSFER:

REFERENCE NUMBER - refers to the bank's unique reference number.
CURRENCY - refers to the currency of the funds remitted; please use the FX symbol/ticker used in the BSP Reference Exchange Rate Bulletin.

AMOUNT - refers to the amount received by the FX receiving bank.

REMITTANCE CHARGES - refers to bank charges in FX, if any, of the receiving bank (excluding bank charges of converting bank as defined under item 13 hereof) deducted from the FX inwardly remitted.

NET AMOUNT - refers to the amount of FX (net of receiving bank charges) received by the FX receiving bank.

US\$ EQUIVALENT - refers to the US dollar equivalent of the FX remitted (net of receiving bank charges) to the receiving bank; please fill up only if FX received is not US dollars.

6. BENEFICIARY(IES) DETAILS:

NAME - refers to the account/company name of the intended recipient of the funds. If the beneficiary is receiving the FX funds on behalf of the investee firm, indicate "<beneficiary name> on behalf of <investee firm>".

AMOUNT - refers to the corresponding amount of the FX remitted in original currency intended for the onshore beneficiary.

7. FX RECEIVING BANK'S NAME - refers to the name of the onshore bank which received the FX funds.

8. CIR NUMBER - refers to the unique CIR reference number of the receiving bank pertaining to the FX funds received.

9. REMITTANCE/TELEGRAPHIC TRANSFER REF. NO. - refers to the unique reference number of the remittance/telegraphic transfer for the FX inwardly remitted.

10. DATE OF CONVERSION - refers to the actual date of conversion to local currency.

11. FX CONVERTED - refers to the amount of FX (e.g., JPY, EUR) converted to pesos net of remittance charges.

12. FX CONVERSION RATE - refers to the exchange rate used for the conversion of FX to Philippine peso in four (4) decimal places (e.g., PHP50.2800).

13. BANK CHARGES OF CONVERTING BANK - refers to the amount of total bank charges in PHP, if any, of the FX converting bank and taxes and other fees (excluding remittance charges as defined under item 5 hereof) deducted from the peso proceeds.

14. PHP PROCEEDS - refers to the peso amount received from the conversion of FX, net of any bank charges collected by the FX converting bank.

15. **US\$ EQUIVALENT OF PHP PROCEEDS** (for non-US\$ funds) - If FX remitted is other than US\$, this refers to the US dollar value of the peso proceeds. This is a mandatory field for remittances other than US\$ to be computed as follows: peso proceeds divided by the BSP reference rate (PHP/US\$) on the conversion date.
16. **FX CONVERTING BANK**- refers to the name of the onshore bank which converted the FX funds to pesos.
17. **CIR NUMBER** - refers to the CIR number covering the FX for conversion to pesos.
18. **DATE OF UTILIZATION** - refers to the actual date/s of utilization of the peso proceeds (i.e., settlement date).
19. **UTILIZED AMOUNT IN PHP** - refers to the amount of peso proceeds utilized.

Classification/Category: A-2/Primary

Deadline: Quarterly, within 15 banking days from end of reference quarter

Submission: Generated by Department of Supervisory Analytics using FRP data submitted by bank

BANK NAME
REPORT ON COMPLIANCE WITH FCDU/EFCDU COVER REQUIREMENTS
AS OF MONTH END _____

| | Total | Ratio |
|---|--------------|--------------|
| A. Total E/FCDU Liabilities Requiring Cover [A1 + A2 - A3 - A4] | 0.00 | |
| 1. E/FCDU Liabilities (excluding Due to HO/Br Abroad) | 0.00 | |
| 2. Net Due to HO/Br Abroad - E/FCDU ^{1/} | 0.00 | |
| 3. Due to RBU - FCDU/EFCDU Net Realized/Unrealized Losses Recognized in Profit or Loss and in Equity | 0.00 | |
| 4. Bills Payable - Repurchase Agreements with BSP | 0.00 | |
| B. Total E/FCDU Asset Cover ^{2/} | 0.00 | Ratio |
| a. Foreign currency cash on hand | 0.00 | |
| b. Foreign currency checks and other cash items | 0.00 | |
| c. Due from BSP Foreign Currency - E/FCDU | 0.00 | |
| d. Due from Other Banks - E/FCDUs/OBUs/Non-Resident | 0.00 | |
| e. Derivatives with Positive Fair Value Held for Trading/Hedging (stand-alone and embedded derivatives) | | |
| 1. Derivatives with Positive Fair Value Held for Trading | 0.00 | |
| 2. Derivatives with Positive Fair Value Held for Hedging | 0.00 | |
| f. Investments in foreign currency-denominated debt instruments: | | |
| 1. Financial Assets Measured at Fair Value Through Profit and Loss (Debt Securities only) - E/FCDU | 0.00 | |
| 2. Debt Securities at FVOCI - E/FCDU | 0.00 | |
| 3. Debt Securities Measured at Amortized Cost - E/FCDU | 0.00 | |

| | Total | Ratio |
|---|---------------------------|----------------|
| g. Loans and Receivables - E/FCDU authorized by BSP, except those classified by the BSP as loss | | |
| 1. Loans to BSP | 0.00 | |
| 2. Interbank loans receivable | 0.00 | |
| 3. Loans and receivables - others | 0.00 | |
| h. Loans and Receivables Arising from Repurchase Agreements, Certificates of Assignment/Participation with Recourse, and Securities Lending and Borrowing Transactions - E/FCDU | 0.00 | |
| i. Foreign currency accrued interest income from financial assets - E/FCDU | 0.00 | |
| j. Accounts receivable | 0.00 | |
| k. Loans to RBU by E/FCDU | 0.00 | |
| C. Excess/(Deficiency) in Cover Requirement (Total Assets - Item A) | 0.00 ^{3/} | #DIV/0! |

^{1/} Applicable to Philippine branches of foreign banks only. If the resulting balance is a Net Due from HO/Br Abroad, the amount to be shown as Net Due to HO/Br shall be zero. Net Due from HO/Br Abroad shall not be eligible for the 100% asset cover. In the case of designated clearing and settlement bank, the deposits placed in the HO up to the extent the deposits maintained by other resident banks therein relative to its function shall be excluded first from the Due from HR, Branch Abroad before computing for the net amount.

^{2/} At net carrying amount (i.e. net of premiums/(discounts), accumulated market gains/(losses) and allowance for impairment loss)

^{3/} [Total Assets / A] *100

Pending the issuance of the revised Financial Reporting Package containing the specific information on deposits placed in the HO, the designated clearing and settlement bank shall submit via email to: dsa-rod1@bsp.gov.ph within 15 banking days after the end of each reference period the following information:

| Account Description | FCDU/EFCDU | |
|---|------------|-------------|
| | In US \$ | Peso Equiv. |
| Due from Head Office/Branches/Agencies Abroad-Philippine Branch of Foreign Banks - Deposit in the Head Office relative to clearing and settlement functions of designated clearing and settlement banks | | |

Deposits by other resident banks relative to clearing and settlement functions of designated clearing and settlement banks can be found in Schedule 23 - Due to Other Banks of the FRP

APPENDIX 15.1

Reserved

Category/Classification : A-2/Primary
Deadline : Quarterly, within 15 banking days from end of reference quarter
Submission : Email to Department of Supervisory Analytics at DSARports@bsp.gov.ph in .pdf format

SWORN CERTIFICATION OF COMPLIANCE WITH THE FCDU/EFCDU COVER REQUIREMENTS

<Name of Bank>

CERTIFICATION

Pursuant to Section 73 of the Manual of Regulations on Foreign Exchange Transactions, as amended, we hereby certify that we have fully complied with the 100% Asset Cover Requirement for FCDU/EFCDU Liabilities on all the two (2)-week period of the quarter ended _____ <Year>.

We further certify to the best of our knowledge that the above statement is true and correct.

| | | |
|--|---|---|
| _____ President or Country Head (for Foreign Banks) TIN: _____ | _____ Compliance Officer TIN: _____ | _____ Head of Treasury Department TIN: _____ |
|--|---|---|

SUBSCRIBED AND SWORN TO before me this ____ day of _____ 20__, at _____, Philippines affiant/s exhibiting their government-issued identification cards as follows:

| NAME | GOVERNMENT-ISSUED ID | DATE OF ISSUE | PLACE OF ISSUE |
|------|----------------------|---------------|----------------|
| | | | |
| | | | |
| | | | |

Witness my hand and notarial seal on the date and place above-written.

NOTARY PUBLIC

Doc. No. ____;
Page No. ____;
Book No. ____;
Series of 20 ____.

Guidelines on the Transfer of 'Net Realized/Unrealized Losses Recognized In Profit Or Loss And In Equity' And 'Undivided Profits/(Losses)' from FCDU/EFCDU Books to the RBU Books

Following are the guidelines on the transfer of 'Net Realized/Unrealized Losses Recognized in Profit or Loss and in Equity' and 'Undivided Profits/(Losses)' from the FCDU/EFCDU to the RBU book:

X X X

- c. Net unrealized gains/(losses) recognized directly in equity comprising of the following:
 - (1) 'Net Unrealized Gains/(Losses) on Financial Assets at FVOCI - FCDU/EFCDU' recognized directly in equity; and
 - (2) 'Gains/(Losses) on Fair Value Adjustments of Hedging Instruments - FCDU/EFCDU' recognized directly in equity.

X X X

**Reporting Requirements of Relevant Schedules under FX Form 1/1A
and the Implementing Guidelines on the Computation of
Open Foreign Exchange Positions of AABs**

1. The FX Form 1/1A, together with all of its schedules, shall be reported in USD equivalent, except for Schedules 8 and 13, which shall be in multi-currency. All reports shall be submitted in accordance with Appendix 22 of the FX Manual.

x x x

5. Reporting under the Consolidated Foreign Exchange Position Report (CFXPR)

- a. The following AABs shall render reports on their consolidated net FX positions to the Department of Supervisory Analytics (DSA) of the Financial Supervision Sector (FSS):
 - i. Universal Banks (UBs)
 - ii. Commercial Banks (KBs);
 - iii. Islamic Banks (IBs);
 - iv. Digital Banks; and
 - v. Thrift Banks (TBs).
- b. UBs, KBs, IBs and Digital Banks shall submit Schedule 13 of FX Form 1 and the CFXPR (Annex Q) to the DSA in accordance with Appendix 22 of the FX Manual.
- c. TBs shall submit Schedule 13 of FX Form 1A and the CFXPR (Annex Q) to the DSA on a monthly basis, not later than three (3) banking days from end of reference month.

x x x

ILLUSTRATIVE EXAMPLE: COMPUTATION OF THE NET OPEN FX POSITION

Category/Classification: A-3/Primary

Deadline: For Universal/Commercial/Islamic/Digital Banks:
Daily, within three (3) banking days from reference date
For Thrift Banks:

Monthly, within three (3) banking days from end of reference month

Submission: Email to Department of Supervisory Analytics at DSA-CFXPR@bsp.gov.ph
in .xism/.xltm format

Name of Bank/Code

Consolidated Foreign Exchange Position Report
In Absolute Amounts
As of _____, _____

| | REC. NO. | TOTAL AMOUNT | | | | | OTHERS | Total in US\$ Equiv. |
|---|------------|--------------|----------|-------|----------|-------|-------------|----------------------|
| | | USD | JPY | GBP | HKD | EUR | US\$ Equiv. | |
| IV. COMBINED NET FX POSITION IN INDIVIDUAL CURRENCY 8/ | 1600400000 | (50.00) | 2,083.33 | 7.43 | (155.16) | 24.55 | (15.00) | |
| V. COMBINED NET FX POSITION IN US\$ EQUIVALENT 9/ | 1600500000 | (50.00) | 20.00 | 10.00 | (20.00) | 30.00 | (15.00) | |
| VI. SUM OF NET LONG POSITIONS (US\$) 10/ | 1600600000 | | | | | | | 59.99 |
| VII. SUM OF NET SHORT POSITIONS (US\$) 10/ | 1600700000 | | | | | | | 85.00 |
| VIII. CONSOLIDATED NET OPEN FX POSITION (US\$) 11/ | 1600800000 | | | | | | | 85.00 |
| IX. US\$ EQUIVALENT OF QUALIFYING CAPITAL 12/ | 1600900000 | | | | | | | 416.35 |
| X. RATIO OF NET OPEN FX POSITION TO QUALIFYING CAPITAL 13/ | 1601000000 | | | | | | | 20.42 |

8/ Sum of Items I, II and III

9/ Converted in accordance with item 2 of Appendix 19 of the FX Manual

10/ Reported in absolute value

11/ In accordance with Section 98 of the FX Manual, this is the higher of the absolute value of VI and the absolute value of VII.

12/ Converted in accordance with item 2 of Appendix 19 of the FX Manual

13/ Ratio of Item VIII and IX

Category/Classification : A-2/Primary

Deadline : Monthly, within 15 banking days from end of reference month

Submission : Email to International Operations Department at

REP_RBU_FXLOAN@bsp.gov.ph in .pdf format

FOR UNIVERSAL/COMMERCIAL/ISLAMIC/DIGITAL/THRIFT/RURAL/COOPERATIVE BANKS
(Indicate as may be applicable)

Name of Bank

Address

**PART A: CONSOLIDATED REPORT ON FOREIGN CURRENCY LOANS GRANTED BY
REGULAR BANKING UNITS**

As of <MMM-YYYY>

REPUBLIC OF THE PHILIPPINES)

_____) S.S.

I solemnly swear that all matters set forth in this report are true, correct and consistent with the Financial Reporting Package to the best of my knowledge and belief.

Signature over Printed Name
of the Authorized Officer/Designation

SUBSCRIBED AND SWORN TO BEFORE ME this __ day of _____, 20 __, affiant exhibiting to me his/her government-issued ID _____ issued at _____ on _____.

NOTARY PUBLIC

Doc. No. _____;
Page No. _____;
Book No. _____;
Series of _____.

Category/Classification : A-2/Primary

Deadline : Monthly, within 15 banking days from end of reference month

Submission : Email to International Operations Department at

ID_FCDU_REP@bsp.gov.ph in .pdf format

FOR UNIVERSAL/COMMERCIAL/ISLAMIC/DIGITAL/THRIFT/RURAL/COOPERATIVE BANKS

(Indicate as may be applicable)

Name of Bank

Address

PART B: CONSOLIDATED REPORT ON LOANS GRANTED BY E/FCDUs (IOS FORM 4)

As of <MMM-YYYY>

REPUBLIC OF THE PHILIPPINES)
_____) S.S.

I solemnly swear that all matters set forth in this report are true, correct and consistent with the Financial Reporting Package to the best of my knowledge and belief.

Signature over Printed Name
of the Authorized Officer/Designation

SUBSCRIBED AND SWORN TO BEFORE ME this __ day of _____, 20 __, affiant exhibiting to me his/her government-issued ID _____ issued at _____ on _____.

NOTARY PUBLIC

Doc. No. ____;
Page No. ____;
Book No. ____;
Series of ____.

Reportorial Requirements¹

| Category ² / Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|--|---|---|---|
| A. Consolidated Report on Foreign Exchange Assets and Liabilities | | | |
| A-3 Primary | Consolidated Foreign Exchange Assets and Liabilities (FX Form 1) - Main Report, Schedules 1 to 13 including Sworn Certification (Annex T) | <p>For UBs/KB/IBs:</p> <p><i>Main Report, Schedules 1 to 7, 9 to 12, including Sworn Certification (Annex T):</i></p> <p>Weekly, within five (5) banking days from end of reference week</p> <p>For UBs/KBs/IBs/ Digital Banks</p> <p><i>Schedules 8 & 13:</i></p> <p>Daily, within two (2) banking days from end of reference date</p> | <p>Email Main Report, Schedules 1 to 7, 9 to 12 in .csv or .dbf format, including Sworn Certification (Annex T) in .pdf format to DES at der-bopirg@bsp.gov.ph</p> <p>Email Schedules 10 & 11 to IOD at iod_trade@bsp.gov.ph in .pdf format</p> <p>Email Schedules 8 & 13 to DSA at fed@bsp.gov.ph in .csv format</p> |
| | <p>For TBs:</p> <p>Consolidated Foreign Exchange Assets and Liabilities (FX Form 1A) - Main Report, Schedules 2 to 11 and 13 including Sworn Certification (Annex T)</p> | <p><i>Main Report and Schedules 2 to 11, including Sworn Certification (Annex T):</i></p> <p>Monthly, within 10 banking days from end of reference month</p> <p><i>Schedules 8 & 13:</i></p> <p>Monthly, within three (3) banking days from end of reference month</p> | <p>Email Main Report and Schedules 2 to 11 in .csv or .dbf format, including Sworn Certification (Annex T) in .pdf format to DES at der-itrs@bsp.gov.ph</p> <p>Email Schedules 8 & 13 to DSA at fed@bsp.gov.ph in .csv format</p> |

¹ The reports shall be submitted by AABs, OBUs, AAB forex corps, and NBQBs engaged in the business of buying/selling and/or remitting FX including those with foreign loans/borrowings and guarantees (as applicable), unless otherwise provided.

² (a) *Category A-1* reports shall be signed by the bank's chief executive officer/country head or, in his absence, by the executive vice president, and by the comptroller or, in his absence, by the chief accountant, or officers holding equivalent positions.
 (b) *Category A-2* reports shall be signed by the president, executive vice president, vice president or by an officer holding equivalent position.
 (c) *Category A-3* and *Category B* reports shall be signed by officers or their alternates, duly designated by the board of directors.

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|---|--|--|
| A-3 Primary | Consolidated Foreign Exchange Position Report (Annex Q and Annex Q.1) | <i>For UB/KBs/IBs/ Digital Banks:</i> Daily, within three (3) banking days from reference date <i>For TBs:</i> Monthly, within three (3) banking days from end of reference month | Email to DSA at DSA-CFXPR@bsp.gov.ph in .xlsm/.xltm format |
| A-3 Primary | <i>For UBs/KBs/IBs/Digital Banks/TBs:</i> Sworn Certification on the Accuracy and Completeness of the Consolidated Net Foreign Exchange (FX) Position Reports (Annex P) | Monthly, within five (5) banking days from end of reference month | Email to DSA at DSA-CFXPR@bsp.gov.ph in .pdf format |
| B. Foreign Trade Transactions | | | |
| A-2 Primary | Report on Sale/ Remittance of Foreign Exchange (FX) for Advance Payment of Importations (Annex B.1) ³ | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod_trade@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Purchase of Foreign Exchange (FX) arising from Refund of Advance Payment of Importations (Annex B.2) ⁴ | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod_trade@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Outstanding Balances of Export Advances (Annex C) | Monthly, within 10 banking days from end of reference month | Email to IOD at iod_trade@bsp.gov.ph in .pdf format |

³ For AABs with transactions involving advance payment of importations as provided under Appendix 4

⁴ For AABs with transactions involving advance payment of importations and refund from such advance as provided under Appendix 4

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|--|---|--|
| B Secondary | Report on Transactions under Intercompany Netting Arrangements (Annex Z), together with Statement of Receivables and Payables under Intercompany Netting Arrangements (Annex Z.1) ⁵ | Weekly, within five (5) banking days from end of reference week | Email to IOD at iod-net@bsp.gov.ph in .pdf and .xls/.xlsx format cc: DES For all banks: bopstat@bsp.gov.ph; For UBs/KBs/IBs/Digital Banks: der-bopirg@bsp.gov.ph; For TBs: der-itrs@bsp.gov.ph |
| C. Foreign/Foreign Currency Loans and Related Transactions | | | |
| A-2 Primary | Report on Bank Liabilities to Non-Residents (ID-Form 5) including Certification for correctness and consistency with the Financial Reporting Package (FRP) [Appendix 23] | Monthly, within 15 banking days from end of reference month | Email to IOD at id-form5@bsp.gov.ph in .dbf format (Certification in .pdf format) |
| A-2 Primary | Report on Medium- and Long-Term Foreign Borrowings (Annex E.2) ⁶ including Loan/Borrowing Profile (Annex E.3) for initial reporting | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod-stmlt-loanreports@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Medium- and Long-Term Foreign Borrowings Plan (Annex D.3) | On or before end-September of each year | Email to IOD at iod_loans@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Consolidated Report on Loans Granted by Foreign Currency Deposit Units (FCDUs) [Annex E.4] including Certification for correctness and consistency with the FRP (Appendix 21-Part B) | Monthly, within 15 banking days from end of reference month | Email to IOD at ID_FCDU_REP@bsp.gov.ph in .pdf and .xls/.xlsx format (Certification in .pdf format) |

⁵ For AABs with transactions to report under Intercompany Netting Arrangements

⁶ For AABs with committed/outstanding foreign loans/borrowings (including those in the form of bonds/notes/other debt instruments)

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|--|--|---|
| A-2 Primary | Consolidated Report on Foreign Currency Loans Granted by Regular Banking Units (RBUs) [Annex E.5] including Certification for correctness and consistency with the FRP (Appendix 21- Part A) | Monthly, within 15 banking days from end of reference month | Email to IOD at REP_RBU_FXLOAN@bsp.gov.ph in .pdf and .xls/.xlsx format (Certification in .pdf format) |
| B Secondary | Report on Guarantees (Annex G) ⁷ | Quarterly, within 15 banking days from end of reference quarter | Email to IOD at iod_guarantees@bsp.gov.ph in .pdf and .xls/.xlsx format |
| B Secondary | Report on Cancellations, Roll-overs and Non-delivery of Deliverable Foreign Exchange Forward Purchase and Sale Contracts and Forward Leg of Swap Contracts (Annex L) | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod@bsp.gov.ph in .pdf and .xls/.xlsx format |
| B Secondary | Report on Foreign Exchange Swaps with Customers where the First Leg is a Purchase of Foreign Exchange Against Pesos (Annex M) | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod@bsp.gov.ph in .pdf and .xls/.xlsx format |
| D. FCDUs/EFCDUs | | | |
| B Secondary | Audited Financial Statements of FCDU/EFCDU | Annually, not later than 120 calendar days after the close of the calendar year or fiscal year adopted by the bank | For UBs/KBs/IBs: Email to dsakb-afs@bsp.gov.ph in .pdf format For Digital Banks: Email to DSA-DB@bsp.gov.ph in .pdf format For TBs: dsatb-afs@bsp.gov.ph in.pdf format For RBs/Coop Banks: dsarb-afs@bsp.gov.ph in .pdf format |

⁷ For AABs and NBQBs as issuer/beneficiary of guarantees under Section 30.2

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|---|--|--|
| A-2 Primary | Report on Compliance with FCDU/EFCDU Cover Requirements (Appendix 15) Sworn Certification of Compliance with the FCDU/EFCDU Cover Requirements (Appendix 15a) ⁸ | Quarterly, within 15 banking days from end of reference quarter | Generated by DSA using FRP data submitted by bank Email to DSA at DSAREports@bsp.gov.ph in .pdf format |
| E. Offshore Banking Units | | | |
| Primary | Statement of Assets and Liabilities, Schedules 1 to 9 | Monthly, within 15 banking days from end of reference month | Email to DSA at DSAREports@bsp.gov.ph in .pdf format |
| Secondary | Statement of Earnings and Expenses, BSP 6.40.02 | Semi-annual, within 15 banking days from end of reference semester | Email to DSA at DSAREports@bsp.gov.ph in .pdf format |
| Secondary | Updated List and Bio-Data of Expatriates | Annually, within 10 banking days from end of reference year | Email to DSA at DSAREports@bsp.gov.ph in .pdf format |
| F. Representative Offices of Foreign Banks | | | |
| Secondary | Annual Report of Head Office | Within five (5) months from end of fiscal/ calendar year | Email to DSA at DSAREports@bsp.gov.ph in .pdf format |
| G. Registering/FX selling/Remitting Banks | | | |
| A-2 Primary | Report on Foreign Investments Registered with the BSP (Annex X), together with a copy of Annex A and supporting documents under Appendix 1.4 including Computation Sheet for Outward Remittance for Foreign Investments Registered with the BSP (Annex N) [as applicable] | For FX selling banks: Within five (5) banking days from date of sale of FX For remitting banks: Within five (5) banking days from date of actual remittance | Email to IOD at iod_iog3@bsp.gov.ph in .pdf and .xls/.xlsx format, including Annex N (as applicable) in .pdf and .doc/.docx format |

⁸ Template effective starting 01 January 2018

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|--|--|--|
| A-2 Primary | Report on Foreign Investments Registered with the BSP through AABs (Annex R), including the Report on Funding for Foreign Investments Registered with the BSP through AABs (Annex S) | For the Newly-issued BSP Reference Number and Inward Investment sheets of Annex R, and Annex S: Within two (2) banking days from actual settlement date or date of compliance with Appendix 10.C For the Repatriation sheet of Annex R: Within two (2) banking days from actual remittance date | Email to IOD at iod_imag_fi_aab@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Philippine Debt Papers (Annex J) | Monthly, within 15 banking days from end of reference month | For AABs and all other reporting entities: Email to IOD at iod-pdp@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Transactions on PSE-Listed Equity Securities Issued by Non-Residents (Annex Y), with supporting documents under Appendix 1.4 | Within two (2) banking days from date of actual remittance | Email to IOD at iod-pid@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Investments by Residents (Annex V) ⁹ | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod_iog3@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Secondary | Report on Foreign Exchange (FX) Remittances For Excess Pesos From Unrealized Investments (Annex AA) | Within five (5) banking days from date of repatriation/ remittance | Email to IOD at iod_iog3@bsp.gov.ph in .pdf and .xls/.xlsx format |
| A-2 Primary | Report on Outstanding Balances of Foreign Investments Registered with the BSP through AABs (Annex AB) ¹⁰ | Quarterly, within 15 banking days from end of reference quarter | Email to IOD at iod-pid@bsp.gov.ph in .pdf and .xls/.xlsx format |

⁹ For AABs/AAB forex corps that sold FX for residents' investments

¹⁰ For AABs with authority to operate an FCDU and have been designated by non-resident investors to report and monitor their investments as provided under Section 37

| Category²/ Classification | Title of Report | Submission Frequency/ Deadline | Submission Procedure |
|---|---|---|--|
| A-2 Primary | Report on Foreign Direct Investments (FDIs) Registered with the BSP through AABs (Annex AD) ¹¹ | Monthly, within five (5) banking days from end of reference month | Email to IOD at iod-pid@bsp.gov.ph in .pdf and .xls/.xlsx format |
| H. AAB-forex corps | | | |
| B Secondary | Report on Foreign Exchange Transactions | Weekly, within five (5) banking days from end of reference week | Email to DES at der-bopirg@bsp.gov.ph in .pdf or .xls/.xlsx format |

¹¹ For AABs with authority to operate an FCDU and have been designated by non-resident investors to report and monitor their investments as provided under Section 37

Bank Certification for ID Form 5

Category/Classification : A-2/Primary
Deadline : Monthly, within 15 banking days from end of reference month
Submission : Email to International Operations Department at id-form5@bsp.gov.ph in .pdf format

Certification for Correctness and Consistency with the Financial Reporting Package (FRP)

Bank Name (Bank Code)

Address

ID Form 5 (REPORT ON BANK LIABILITIES TO NON-RESIDENTS)
As of <MMM-YYYY>

REPUBLIC OF THE PHILIPPINES)
_____) S. S.

This is to certify that all information in this report submitted to the International Operations Department, Bangko Sentral ng Pilipinas on <DD-MMM-YYYY> are true and correct and consistent with the Financial Reporting Package to the best of my knowledge and belief.

Signature over Printed Name
of Authorized Officer

Position and Department

Subscribed and sworn to before me this ___ day of _____ 20___, at _____, Philippines affiant exhibiting his/her government-issued identification card _____ issued on _____ at _____, Philippines.

Doc No. _____;
Page No. _____;
Book No. _____;
Series of 20____.

NOTARY PUBLIC

Guidelines on the Imposition of Monetary Penalties on Bangko Sentral ng Pilipinas (BSP)-Supervised Financial Institutions (BSFIs) and/or their Directors/Trustees, Officers and/or Employees (DTOEs) for Violations of Policies under the Manual of Regulations on Foreign Exchange Transactions, as amended, and Other Applicable Laws with Sanctions Falling under Section 37 of Republic Act (R.A.) No. 7653 (The New Central Bank Act), as amended
(Appendix to Part Six, Chapter II on Penalties and Sanctions)

The following are the guidelines on the imposition of monetary penalties on BSFIs and/or their DTOEs:

I. Definition of Terms

- a. *Transactional* violation refers to an act or omission constituting a violation of any applicable law or any order, instruction/directive or regulation issued by the Monetary Board (MB), or any order, instruction/directive or ruling by the Governor which is consummated and concluded in a single instance/occasion.
- b. *Continuing* violation refers to an act or omission constituting a violation of any applicable law or any order, instruction/directive or regulation issued by the MB, or any order, instruction/directive or ruling by the Governor in which the violation persists or lingers over time from the instant the particular act was committed or omitted until the violation is stopped.

II. Imposition of Monetary Penalties

- a. In accordance with Section 37 of R.A. No. 7653, as amended, monetary penalties may be imposed against BSFIs and/or their DTOEs for any willful violation of its charter or bylaws; willful delay in the submission of reports or publications thereof as required by law, rules and regulations; any refusal to permit examination into the affairs of the institution; any willful making of a false or misleading statement to the MB or the appropriate supervising and examining department or its examiners; any willful failure or refusal to comply with, or violation of, any banking law or any order, instruction or regulation issued by the MB, or any order, instruction or ruling by the Governor; or any commission of irregularities, and/or conducting business in an unsafe or unsound manner as may be determined by the MB.
- b. In the absence of specific provision under other applicable laws or BSP rules and regulations prescribing the imposable monetary penalty for the abovementioned violations/offenses, BSFIs and/or their DTOEs may be imposed a maximum monetary penalty of PHP1,000,000 for each transactional violation or PHP100,000 per calendar day for violations of a continuing nature as provided under Section 37 of R.A. No. 7653, as amended. Further, in case profit is gained or loss is avoided as a result of the violation, the BSP may impose a fine of no more than three (3) times the profit gained or loss avoided on top of the monetary penalty.

- c. The BSP considers the attendant circumstances of the case, including aggravating and mitigating factors, in the guided exercise of discretion to reach a reasonable and proportionate monetary penalty that best achieve the BSP's objectives. These factors include the: (i) nature, gravity and seriousness of the violation or irregularity; (ii) financial and/or non-financial impact of the violation or irregularity to the BSFI, its industry and/or the financial system; (iii) intentionality, frequency and duration of the violation or irregularity; and (iv) measures undertaken to stop or correct the violation or irregularity.
- d. The appropriate department of the BSP shall notify the concerned BSFI and/or DTOE of the violation, together with a directive for the concerned BSFI and/or DTOE to show cause within 15 banking days from receipt of the letter why no monetary penalty under Section 37 of R.A. No. 7653, as amended, should be imposed. The recommendation to impose monetary penalties shall be approved by the Governor or the MB, as the case may be, pursuant to Section 37 of R.A. No. 7653, as amended; Provided, that monetary penalties against DTOEs shall be approved only by the MB. The decision of the Governor/MB shall be communicated to the concerned BSFI and/or DTOE.
- e. The BSP is not precluded from imposing non-monetary penalties along with monetary penalties if circumstances so warrant.

III. Payment of Monetary Penalties

- a. BSFIs shall pay the monetary penalties within 15 calendar days from receipt of the notice of the decision of the Governor imposing said monetary penalties, and payment thereof shall not be suspended by the filing of an appeal to the MB.
- b. Monetary penalties imposed by original decisions of the MB shall be paid within 15 calendar days from the last day to file a motion for reconsideration where none has been filed or within 15 calendar days from receipt of the notice of the decision of the MB affirming the decision on motion for reconsideration, as the case may be.
- c. For uniform implementation of the above regulation, the following procedural guidelines shall be observed:
 - (1) Upon approval of the fines/penalties by the Governor/MB, the concerned BSP department/office shall send the Statement of Account (SOA)/billing letter to the BSFI with an advice that the penalty should be paid in full within 15 calendar days from receipt of SOA/billing letter. The amount of the penalty/ies that remain unpaid shall be automatically debited from the BSFI's demand deposit account (DDA) with the BSP after the lapse of the 15-calendar day period within which to pay the monetary penalties. The BSFI shall likewise be advised that

penalty or portion thereof which remained unpaid after the lapse of said 15-calendar day period shall be subject to additional charge of six percent (6%) per annum reckoned from the banking day immediately following the end of the 15-calendar day period up to the day of actual payment.

- (2) On the banking day immediately following the end of said 15-calendar day period, unpaid penalties shall be automatically debited, without additional charge, against the BSFI's DDA with the BSP by the Comptrollership Sub-Sector (CoSS) based on the amount booked by the concerned BSP department/office after first confirming with the CoSS the sufficiency of the BSFI's DDA balance to cover the amount of the penalty.
- (3) If, based on its confirmation with the CoSS, the concerned BSP department/office received information that the BSFI's DDA balance is insufficient to cover the amount of the penalty, it shall accordingly advise and request the BSFI to immediately fund its DDA.
- (4) As soon as it is funded, the BSFI's DDA shall be debited by the CoSS for the amount of the penalty, plus the six percent (6%) additional charge for late payment of the penalty reckoned from the banking day immediately following the end of the 15-calendar day period up to the day of actual payment, based on the amount booked by the concerned BSP department/office.
- (5) Payment by BSFIs of penalty, plus the additional charge, if any, through any such acceptable means of payment shall be made in accordance with the pertinent advisories issued by the BSP.
- (6) In the case of penalty/ies imposed on DTOEs, the employer BSFI and said DTOE shall be advised by the appropriate department of the BSP that the employer BSFI's DDA with the BSP shall be debited for the amount of the penalty as advance payment on behalf of the DTOE whose penalty/ies remain unpaid after the lapse of 15 calendar days within which to pay the monetary penalty. In case of BSFIs that do not maintain DDA with the BSP and DTOEs that are connected with the BSFI without DDA or no longer connected with the BSFI, they shall be required to pay directly to the BSP within the 15-calendar day period through any acceptable means of payment as may be provided in the pertinent advisories issued by the BSP. The procedures under Items "2", "3" and "4" hereof shall likewise apply.

IV. Appeal or Motion for Reconsideration

- a. The imposition of monetary penalties by the Governor shall be final and executory until reversed, modified or lifted by the MB on appeal. The appeal shall be filed within 15 calendar days from receipt of the notice of the decision, copy furnished the appropriate department of the BSP. No motion for reconsideration of the decision of the Governor or of the MB on appeal shall be allowed.
- b. Original decisions of the MB imposing monetary penalties shall become final and executory after 15 calendar days from receipt of the MB decision, unless a motion for reconsideration is timely filed, copy furnished the appropriate department of the BSP.
- c. The appeal or the motion for reconsideration shall be in writing and shall specify the findings or conclusions in the decision which are not supported by evidence or which are contrary to law, making express reference to the evidence or to the provisions of law alleged to be contrary to such findings or conclusions.
- d. A *pro forma* appeal or motion for reconsideration shall be denied outright and shall not prevent the decision from attaining finality.

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at
 iod_trade@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON SALE/REMITTANCE OF FOREIGN EXCHANGE (FX)
 FOR ADVANCE PAYMENT OF IMPORTATIONS
 For the Month of <MMM-YYYY>**

Reporting Bank: _____

| Name of Importer | Name and Address of Foreign Supplier | Commodity Imported | | Shipment Value in Payment Currency | FX Sold/Remitted | | | Name and address of FX selling entity if the reporting/remitting bank is not the FX selling entity |
|------------------|--------------------------------------|--------------------|----------|------------------------------------|------------------|-------------------------------|-----------------|--|
| | | Description | Quantity | | Date* | Amount (in Original Currency) | US\$ Equivalent | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | TOTAL | | |

*Use the following format: DD-MMM-YYYY (e.g., 01-Jan-2021)

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at
 iod_trade@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON PURCHASE OF FOREIGN EXCHANGE (FX)
 ARISING FROM REFUND OF ADVANCE PAYMENT OF IMPORTATIONS
 For the Month of <MMM-YYYY>**

Reporting Bank:

| Name of Importer | Name and Address of Foreign Supplier | Shipment Value | Date of FX Sale ^{a*} | Date of FX Purchase* | Amount | |
|------------------|--------------------------------------|----------------|-------------------------------|----------------------|----------------------|-----------------|
| | | | | | In Original Currency | US\$ Equivalent |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | TOTAL | |

^a Also the date of remittance to foreign supplier
 *Use the following format: DD-MMM-YYYY (e.g., 01-Jan-2021)

Prepared by: _____
 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Certified True and Correct: _____
 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Primary

Deadline: Monthly, within 10 banking days from end of reference month

Submission: Email to International Operations Department at
iod_trade@bsp.gov.ph in .pdf format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
REPORT ON OUTSTANDING BALANCES OF EXPORT ADVANCES*
As of: <DD-MMM-YYYY>**

Reporting Bank: _____

| Outstanding Balances of Export Advances (in US\$) ^{1/} | | | Main Reason for Increase/(Decrease) |
|---|--|--|-------------------------------------|
| As of end-<Reporting Month> <Year> (a) | As of end-<Previous Month> <Year> (b) | Increase/(Decrease) (c) = (a) - (b) | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Prepared by:

Certified True and Correct:

Signature over Printed Name
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

Signature over Printed Name of Authorized Officer
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

* All fields should be properly filled out.

^{1/} Indicate the entire amount in US\$



BANGKO SENTRAL NG PILIPINAS
International Operations Department

APPLICATION FOR APPROVAL OF PUBLIC SECTOR FOREIGN/FOREIGN CURRENCY LOANS/BORROWINGS^a

Approval-In-Principle

Final Approval

Borrower : _____
Creditor : _____
Guarantor : _____
Loan Amount (in original currency) : _____

SUPPORTING DOCUMENTS REQUIRED FOR ALL APPLICATIONS (Original or certified true copies, as applicable)

(check documents submitted)

| | NG | GOCC/GFI | LGU |
|---|--------------------------|--------------------------|--------------------------|
| For Approval-In-Principle^b | | | |
| 1. Loan/Borrowing Profile (Annex E.3) | | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. For project loans: | | | |
| (a) Investment Coordination Committee (ICC) approval (including project briefer) | <input type="checkbox"/> | <input type="checkbox"/> | N/A |
| (b) National Economic and Development Authority Board confirmation of ICC approval of the project (if required) | | | |
| 3. For program loans: | | | |
| Development Budget Coordination Committee approval (including policy matrix) | <input type="checkbox"/> | N/A | N/A |
| 4. Department of Finance approval-in-principle | N/A | <input type="checkbox"/> | <input type="checkbox"/> |
| For Final Approval | | | |
| 1. Loan/Borrowing Profile (Annex E.3) indicating final terms of the loan | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Signed unnotarized loan/credit/guarantee and related agreements | <input type="checkbox"/> | | |
| 3. DOF endorsement for unguaranteed loans pursuant to MB Resolution No. 141 dated 5 February 2004 | N/A | | N/A |
| 4. Agreed minutes/results of negotiations, as applicable (e.g., for bilateral loans, loans from the Asian Development Bank) | <input type="checkbox"/> | | <input type="checkbox"/> |
| 5. Clearance from the Inter-agency Committee for Review of Foreign Loan Documents (as applicable) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

I hereby certify and undertake that:

- (a) The transaction covered by this application complies/will comply with the following:
- (i) The provisions of all applicable laws, rules and regulations (including charters of GOCCs) governing the borrowing and its purpose;
 - (ii) All necessary/required approvals/clearances/endorsements/permits/authorization from other government agencies and oversight bodies;
 - (iii) The conditions imposed on the approval of the project (if any) by government agencies and/or oversight bodies; and
 - (iv) The provisions of Republic Act (R.A.) No. 8182 [An Act excluding Official Development Assistance (ODA) from the Foreign Debt Limit in Order to Facilitate the Absorption and Optimize the Utilization of ODA Resources, amending for the purpose Paragraph 1, Section 2 of R.A. No. 4860, as amended], as applicable;
- (b) (i) For changes that may not have monetary/financial implications [e.g., change in creditor; change in creditor's name (e.g., due to merger, corporate restructuring)] or change in availability/closing date, a notice to BSP-IOD shall be sent within one (1) month from availability of information.
- (ii) For changes in borrower/guarantor, purpose, financial terms and conditions of loans/borrowings, BSP approval shall be obtained prior to signing of the covering agreement/effectivity of change;
- (c) Pertinent documents/information shall be made available upon request by the BSP for verification;
- (d) Changes to any submitted foreign borrowings plan covering other loans/borrowings shall be communicated to the BSP-IOD within two (2) weeks upon availability of information for monitoring purposes;
- (e) The information disclosed in this Application Form and its attachments are, to the best of my knowledge and belief, complete, true and correct, and this declaration is made in good faith. Said information may be used by the BSP for its intended purpose, subject to pertinent laws, rules and regulations;
- (f) Any concealment/misrepresentation made under this Application Form and its attachments, and failure to comply with commitments indicated herein may cause the cancellation/revocation of the approval/registration document/letter authority that may be issued by the BSP; and/or denial of future applications for BSP action;
- (g) This Application Form and the supporting documents submitted via official channel (whether in hardcopy or via electronic/digital means) are genuine, credible and not tampered;
- (h) I have been duly authorized by the borrower's management/Board of Directors/appropriate approving authority to file this application and present the information contained herein; and
- (i) I have read and understood all the instructions contained herein.

Signature^c over printed name of authorized officer/official^d

Designation

Email address

Date: _____

^a Application Form and any subsequent submission of supporting documents should be accompanied by a covering letter/email indicating, among others, documents submitted. All fields should be properly filled out; put "N/A" for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021).

^b For Government banks/financial institutions, please accomplish attached Status of Relending Lines form.

^c Wet/electronic/digital signature

^d Refers to an officer with a rank equivalent to at least Head of the agency/President/Chief Executive Officer/Chief Operating Officer/Chief Finance Officer/Chief Treasury Officer; otherwise, he/she must be duly authorized by the Board of Directors or any of the foregoing/appropriate approving authority or its equivalent

| STATUS OF RELENDING LINES (Amounts in Millions) | | | | | | | | | | | |
|--|---------------------------------|-------------------------|-------------------------------|---------|----------------------|---|--|---|---|-------------------------------------|---|
| <Name of Borrower> As of <DD-MMM-YYYY> | | | | | | | | | | | |
| Creditor/Project/ Purpose | Debt Account No. (DAN) | MB Res. No./ Date | Closing Date (DD-MMM-YYYY) | | Original Currency | Committed Amount (In Original Currency) (a) | Drawn Amount (In Original Currency) (b) | Rate of Utilization (c) = (b) / (a) | Undrawn Balances (In Original Currency) (d) = (a) - (b) | Commitment Fee (Percent p.a.) | Amount Subject to Payment of Commitment Fees (In US\$) |
| | | | Original | Revised | | | | | | | |
| (Name of Creditor) | | | | | | | | | | | |
| Project A | | | | | | | | | | | |
| Project B | | | | | | | | | | | |
| Project C | | | | | | | | | | | |
| : | | | | | | | | | | | |
| Project n | | | | | | | | | | | |
| Sub-Total | | | | | | | | | | | |
| (Name of Creditor) | | | | | | | | | | | |
| Project A | | | | | | | | | | | |
| Project B | | | | | | | | | | | |
| Project C | | | | | | | | | | | |
| : | | | | | | | | | | | |
| Project n | | | | | | | | | | | |
| Sub-Total | | | | | | | | | | | |
| GRAND TOTAL | | | | | | | | | | | |
| Summary by Currency | | | | | | | | | | | |
| | | | | | US\$ | JPY | EUR | KRW | SDR | OTHERS (pls specify) | Total (in US\$) |
| Amount Committed | | | | | | | | | | | |
| Amount Drawn | | | | | | | | | | | |
| Amount Relent | | | | | | | | | | | |
| Undrawn Amount for Relending | | | | | | | | | | | |
| Amount Subject to Payment of Commitment Fees | | | | | | | | | | | |

¹ Exchange rates used (as of _____):

(If more space is needed, use a separate sheet of paper following the same format)



BANGKO SENTRAL NG PILIPINAS
International Operations Department

**APPLICATION FOR APPROVAL OF
PUBLICLY-GUARANTEED PRIVATE SECTOR FOREIGN/FOREIGN CURRENCY LOANS/BORROWINGS^a**

Borrower : _____
Creditor/s : _____
Guarantor/s : _____
Loan Amount (in original currency) : _____

SUPPORTING DOCUMENTS REQUIRED

Loan/Borrowing Profile (Annex E.3)

Document^b evidencing foreign/foreign currency loan/borrowing to be refinanced (as applicable)

I hereby certify and undertake that:

- (a) The transaction covered by this application complies/will comply with all applicable laws, rules and regulations, including required approvals/clearances/endorsements/permits/authorization from the concerned government agencies/oversight bodies;
- (b) (i) For changes that may not have monetary/financial implications [e.g., change in creditor; change in creditor's name (e.g., due to merger, corporate restructuring)] or change in availability/closing date, a notice to BSP-IOD shall be sent within one (1) month from availability of information;
- (ii) For changes in borrower/guarantor, purpose, financial terms and conditions of loans/ borrowings, BSP approval shall be obtained prior to signing of the covering agreement/effectivity of change;
- (c) Pertinent documents/information shall be made available upon request by the BSP for verification;
- (d) Changes to any submitted foreign borrowings plan covering loans/borrowings shall be communicated to the BSP- IOD within two (2) weeks upon availability of information for monitoring purposes;
- (e) The information disclosed in this Application Form and its attachments are, to the best of my knowledge and belief, complete, true and correct, and this declaration is made in good faith. Said information may be used by the BSP for its intended purpose, subject to pertinent laws, rules and regulations;
- (f) Any concealment/misrepresentation made under this Application Form and its attachments, and failure to comply with commitments indicated herein may cause the cancellation/revocation of the approval/registration document/letter authority that may be issued by the BSP and/or denial of future applications for BSP action;
- (g) This Application Form and supporting documents submitted via official channel (whether in hardcopy or via electronic/digital means) are genuine, credible and not tampered;
- (h) I have been duly authorized by the borrower's management/Board of Directors/appropriate approving authority to file this application and present the information contained herein; and
- (i) I have read and understood all the instructions contained herein.

Signature^c over Printed Name of Authorized Officer^d

Designation

Email address

Date : _____

^a Application Form and any subsequent submission of supporting documents should be accompanied by a covering letter/email indicating, among others, documents submitted. All fields should be properly filled out; indicate N/A for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021).

^b (i) For those requiring registration pursuant to Sections 24.1 and 24.2 of the FX Manual: BSRD (if foreign loan/borrowing to be refinanced was registered); or Loan/Borrowing Profile (Annex E.3) and copy of signed covering agreement(s)/documents (if foreign loan/borrowing to be refinanced was not registered)

(ii) For those requiring mere reporting pursuant to Section 24.3 of the FX Manual: Foreign/foreign currency loan/borrowing to be refinanced shall have been duly reported by the resident borrower and/or reporting/creditor bank (as applicable) to the BSP to facilitate registration of the refinancing foreign loan/borrowing

^c Wet/electronic/digital signature

^d Refers to an officer with a rank equivalent to at least Head of the agency/President/Chief Executive Officer/Chief Operating Officer/Chief Finance Officer/Chief Treasury Officer; otherwise, he/she must be duly authorized by the Board of Directors or any of the foregoing/appropriate approving authority or its equivalent



BANGKO SENTRAL NG PILIPINAS

International Operations Department

APPLICATION FOR REGISTRATION OF PRIVATE SECTOR FOREIGN/FOREIGN CURRENCY LOANS/BORROWINGS^a

 With Public Sector Guarantee

 Without Public Sector Guarantee

Borrower : _____
Creditor/s : _____
Guarantor/s : _____
Loan Amount (in original currency) : _____
Debt Account No. : _____

SUPPORTING DOCUMENTS REQUIRED

- Loan/Borrowing Profile (Annex E.3) indicating final loan terms and changes, if any, from the previous submission/s to the BSP
- Document^b evidencing foreign/foreign currency loan/borrowing to be refinanced (as applicable)
- Signed covering agreements and related documents (e.g., guarantee agreement, offering underwriting agreement, derivatives contract) and/or signed agreements covering amendments in terms

I hereby certify and undertake that:

- (a) The transaction covered by this application complies/will comply with all applicable laws, rules and regulations, including required approvals/clearances/endorsements/permits/authorization from the appropriate government agencies and oversight bodies;
- (b) *For publicly-guaranteed private sector loans:*
- (i) For changes that may not have monetary/financial implications [e.g., change in creditor; change in creditor's name (e.g., due to merger, corporate restructuring)] or change in availability/closing date, a notice to BSP-IOD shall be sent within one (1) month from availability of information;
- (ii) For changes in borrower/guarantor, purpose, financial terms and conditions of loans/borrowings, BSP approval shall be obtained prior to signing of the covering agreement/effectivity of change;
- For purely private sector loans:*
- (i) The BSP shall be notified in writing, within one (1) month upon availability of information/signing of the amended or supplementary agreement (as the case may be), of any changes/additions to the loan's financial terms and conditions as well as any change in borrower/issuer/creditor/guarantor and other information or representations that may affect the loan; and
- (ii) The supporting documents submitted electronically (if any) are genuine, credible and not tampered and that, hardcopies of the original/photocopy (as the case may be) of supporting documents shall be made available upon request by BSP for verification;
- (c) Pertinent documents/information shall be made available upon request by the BSP for verification;
- (d) Changes to any submitted foreign borrowings plan covering other loans/borrowings shall be communicated to the BSP-IOD within two (2) weeks upon availability of information for monitoring purposes;
- (e) The information disclosed in this Application Form and its attachments are, to the best of my knowledge and belief, complete, true and correct, and this declaration is made in good faith. Said information may be used by the BSP for its intended purpose, subject to pertinent laws, rules and regulations;
- (f) Any concealment/misrepresentation made under this Application Form and its attachments, and failure to comply with commitments indicated herein may cause the cancellation/revocation of the approval/registration document/letter authority that may be issued by the BSP and/or denial of future applications for BSP action;
- (g) This Application Form and supporting documents submitted via official channel (whether in hardcopy or via electronic/digital means) are genuine, credible and not tampered;
- (h) I have been duly authorized by the borrower's management/Board of Directors/appropriate approving authority to file this application and present the information contained herein; and
- (i) I have read and understood all the instructions contained herein.

Signature^c over Printed Name of Authorized Officer^d

Designation

Email address

Date : _____

^a Application form and any subsequent submission of supporting documents should be accompanied by a covering letter/email indicating, among others, documents submitted. All fields should be properly filled out; indicate N/A for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021).

^b (i) *For those requiring registration pursuant to Sections 24.1 and 24.2 of the FX Manual:*
BSRD (if foreign loan/borrowing to be refinanced was registered); or Loan/Borrowing Profile (Annex E.3) and copy of signed covering agreement(s)/documents (if foreign loan/borrowing to be refinanced was not registered)

(ii) *For those requiring mere reporting pursuant to Section 24.3 of the FX Manual:*

Foreign/foreign currency loan/borrowing to be refinanced shall have been duly reported by the resident borrower and/or reporting/creditor bank (as applicable) to the BSP to facilitate registration of the refinancing foreign loan/borrowing

^c Wet/electronic/digital signature

^d Refers to an officer with a rank equivalent to at least Head of the agency/President/Chief Executive Officer/Chief Operating Officer/Chief Finance Officer/Chief Treasury Officer; otherwise, he/she must be duly authorized by the Board of Directors or any of the foregoing/appropriate approving authority or its equivalent.

| SUMMARY OF LOAN UTILIZATION | | | | |
|-----------------------------------|----------------------------------|----------|----------------------|--------------------------------|
| Category/Description ^a | Date | Amount | | |
| | Month and Year Paid ^b | Currency | In Original Currency | In USD equivalent ^c |
| Local Costs^d | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| SUB-TOTAL^e | | | | |
| Foreign Costs^f | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| SUB-TOTAL^e | | | | |
| TOTAL^e | | | | |

^a E.g., Capital expenditures, civil works, purchase of raw materials, refinancing of existing obligations (indicate if PHP or FX), for relending, payment for services
^b In the case of relending, indicate month and year of disbursement
^c Converted at BSP reference rate as of end-month indicated
^d Those payable to Philippine residents
^e Indicate sub-total and total per currency
^f Those payable to non-residents

Category/Classification : A-2/Primary

Deadline : On or before end-September of each year
 Submission : Email to International Operations Department at
 iod_loans@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 MEDIUM- AND LONG-TERM^{a/} FOREIGN BORROWINGS PLAN^{b/}
 For the period _____**

Name of Borrower: _____

Part I – Loan Particulars

| PROSPECTIVE CREDITOR | | ORIG. CURRENCY | INDICATIVE LOAN AMOUNT** | INDICATIVE | | ESTIMATED INTEREST RATE (% P.A.) ^{d/} | PROJECT/PURPOSE | PROJECTED SCHEDULE OF LOAN NEGOTIATION (MM-YYYY) |
|----------------------|-------|----------------|--------------------------|-----------------------------------|-------------------------|--|-----------------|--|
| NAME | TYPE* | | | MATURITY (IN YEARS) ^{c/} | GRACE PERIOD (IN YEARS) | | | |
| | | | | | | | | |

^{a/} Those with original maturity of more than one (1) year

^{b/} Borrowings already incurred shall be reported using the prescribed forms: Annex E.3 (Loan Profile); and Annex E.1 (Report on Short-Term Foreign Borrowings) or Annex E.2 (Report on Medium- and Long-Term Foreign Borrowings).

^{c/} Inclusive of grace period

^{d/} For floating interest rate, please indicate base rate and spread (e.g., SOFR plus 1.0% spread)

* Please indicate the letter corresponding to the type of creditor

A- Multilateral/International Financial Institutions

B- Bilateral Institutions

C- Foreign Banks and Other Financial Institutions

D- Bond/Noteholders

E- Suppliers/Exporters

F- Foreign Parent/Subsidiary/Affiliate/Shareholders

G- Others

** In millions with three (3) decimal places

Certified True and Correct:

 Signature over Printed Name of Authorized Officer

Position: _____ Department: _____

Company Tel. No.: _____ Company Fax No.: _____

Company Email Address: _____

Company Address: _____

Category/Classification : A-2/Primary

Deadline : On or before end-September of each year

Submission : Email to International Operations Department at
iod_loans@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
MEDIUM- AND LONG-TERM FOREIGN BORROWINGS PLAN
For the period _____**

Name of Borrower: _____

Part II - Estimated Drawdowns (In Original Currency)*

| PROSPECTIVE CREDITOR | TOTAL | 20__ | 20__ | | 20__ | | 20__ | | BEYOND |
|----------------------|-------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------|
| | | 2 nd SEM | 1 st SEM | 2 nd SEM | 1 st SEM | 2 nd SEM | 1 st SEM | 2 nd SEM | 20__ |
| | | | | | | | | | |

*In millions with three (3) decimal places

Certified True and Correct:

Signature over Printed Name of Authorized Officer

Position: _____ Department: _____

Company Tel. No.: _____ Company Fax No.: _____

Company Email Address: _____

Company Address: _____

Category/Classification : A-2/Primary

Deadline : On or before end-September of each year

Submission : Email to International Operations Department at
iod_loans@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
MEDIUM- AND LONG-TERM FOREIGN BORROWINGS PLAN
For the period _____**

Name of Borrower: _____

Part III - Projects/Costs to be Financed

| PROJECT | COST | | | | TOTAL (IN ORIGINAL CURRENCY OF THE LOAN) | DETAILS ^{a/} |
|---------|---------------------------|--|--------------------------|--|---|-----------------------|
| | FOREIGN COST* | | LOCAL COST** | | | |
| | (IN ORIGINAL CURRENCY) | (IN ORIGINAL CURRENCY OF THE LOAN) | (IN PHILIPPINE PESOS) | (IN ORIGINAL CURRENCY OF THE LOAN) | | |
| | | | | | | |

- ^{a/} Indicate, where possible, cost categories to be financed such as:
- a) Importation/procurement of capital equipment/machinery, technology, etc.
 - b) Civil works/construction of plant, building, facilities, etc.
 - c) Services such as consultancy/management services
 - d) Refinancing of existing/maturing obligations (please indicate if peso or foreign currency denominated)
 - e) Others (please specify)

Certified True and Correct:

Signature over Printed Name of Authorized Officer

Position: _____

Company Tel. No.: _____

Company Email Address: _____

Company Address: _____

Department: _____

Company Fax No.: _____

* Costs payable to non-residents and banks operating in the Philippines

** Costs payable to Philippine residents excluding banks operating in the Philippines

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at
 iod-stmlt-loanreports@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON SHORT-TERM FOREIGN BORROWINGS^a
 For the Month of <MMM-YYYY>**

Name of Borrower: _____

| Debt Account No. (DAN) | Creditor | Type of Credit ^b | Original Currency of the Loan/Borrowing | Outstanding Balance, Beginning of Month (In Original Currency of the Loan/Borrowing) (A) | TRANSACTIONS FOR THE MONTH | | | | | | | | | Balances at the End of Month (In Original Currency of the Loan/Borrowing) | | |
|------------------------|----------|-----------------------------|---|--|-------------------------------|----------|--|---|-----------------------------------|------------------------------|---------------------------|---------------------------------|---|---|---|--|
| | | | | | Transaction Date ^c | Currency | Drawdown/Availment Amount (In Original Currency of the Loan/Borrowing) (B) | Roll-over Amount (In Original Currency of the Loan/Borrowing) | Payment | | | Type of Fees/Costs ^f | Undrawn Commitment ^g (net of cancelled amount) | Outstanding Balance (D) = (A) + (B) - (C) | | |
| | | | | | | | | | Transaction Due Date ^e | Source of Funds ^d | Interest Rate (In % p.a.) | | | | Amount (In Original Currency of the Loan/Borrowing) | |
| | | | | | | | | | Principal ^g (C) | Interest | Fees/Costs | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |

Prepared by: _____ Certified True and Correct: _____

Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^a For initial reporting of foreign loans obtained without prior BSP approval/registration, this form shall be submitted with Annex E.3 of the Manual of Regulations on Foreign Exchange Transactions (FX Manual), as amended. Indicate if transactions pertain to obligations arising from export advances from buyers abroad.
^b Indicate whether the borrowing is a fixed-term loan or a revolving credit facility.
^c Use the following format for dates: DD-MMM-YYYY (e.g., 01-Dec-2017).
^d Indicate source of funds for the payment of principal, interest and fees/costs: (a) AAB: authorized agent banks (not covered by derivatives); (b) AAB-FC: AAB forex corps; (c) NBK: non-banks; (d) FCDU ADV: advance purchase of FX from AABs/AABs forex corps; (e) AAB DR: authorized agent banks (under derivatives contract); (f) FCDU OWN: Foreign Currency Deposit Unit - own funds [not purchased from AABs/AAB forex corps (e.g., FX earnings)]; (g) RBU OWN: Regular Banking Unit - own funds; (h) OFS A/C: offshore account; (i) PHP ONS: PHP onshore; (j) CI: capitalized interest, fees and costs; or (k) OTH: Others (please specify, e.g., debt to equity conversion, debt swap, write-off, refinancing). Please refer to item 6 of Part I, General Instructions for further details.
^e For prepayment, indicate the reason for prepayment as footnote.
^f Indicate type of fees/costs: (a) COM: commitment fee; (b) AGN: agency fee; (c) GRT: guarantee fee; (d) FRE: front-end fee; (e) MGT: management fee; (f) UND: underwriting fee; or (g) OTH: others (please specify).
^g Cancelled amount of amount in original currency of the loan on scancellation date.

I. GENERAL INSTRUCTIONS

1. All ST foreign loans obtained by public and private sector entities from offshore sources, whether BSP-approved/registered or not, shall be regularly reported by the resident borrower to the BSP-International Operations Department (IOD) within five (5) banking days from end of each reference month until the obligations are fully paid. This report shall be used, among others, for statistical purposes and policy formulation.

2. For initial reporting of loans obtained without prior BSP approval/registration, this form shall be submitted with Annex E.3 of the FX Manual (preferably accompanied by a covering letter).

3. Outstanding Balance (End of Month) column shall be filled out for all outstanding obligations whether or not there are transaction/s for the report month. Should there be no transactions during the month, please indicate "NO TRANSACTION" and submit the report to the BSP.

4. Amounts shall be reported in original currency of the loan/borrowing. For accounts drawn/availed in another currency or reckoned based on another currency (e.g., loan committed in US dollar equivalent of a certain Yen amount and disbursed in Yen), the exchange rate used for converting the amounts shall be reflected as a footnote for reference/verification purposes.

5. Use separate lines per transaction. Each transaction [i.e., drawdown, payment of: (i) principal; (ii) interest; (iii) fees/costs] shall have its corresponding transaction date, source of payment and transaction due date, as applicable.

6. Use the applicable source of fund codes if the borrower:

| | |
|----------|---|
| AAB | purchased FX from AABs on spot basis |
| AAB-FC | purchased FX from AAB forex corps |
| NBK | purchased FX from non-banks |
| FCDU ADV | purchased FX in advance from AABs/AABs forex corps and temporarily deposited same with AABs |
| AAB DR | purchased FX from AABs under derivatives contract |
| FCDU OWN | used own funds deposited in borrower's FCDU account |
| RBU OWN | used own FX under RBU books (applicable only to bank borrowers) |
| OFS A/C | used FX from offshore account |
| PHP ONS | used onshore pesos for settlement of PHP-denominated loans |
| CI | capitalized or included the interests/fees/costs in the principal loan amount |
| OTH | used other sources of payments such as debt to equity conversion, debt swap, write-off, refinancing |

7. Should there be adjustments to transactions previously reported, a revised completely filled out report reflecting the correct amounts/adjustments shall be submitted to the BSP-IOD. The explanation for such adjustments should be indicated as footnote in the report.

8. The report shall be certified and signed by an authorized senior officer of the reporting firm. The company personnel who prepared the report should also be indicated in the space provided.

II. SPECIFIC INSTRUCTIONS

The following are the specific information to be indicated under each column:

1. **DEBT ACCOUNT NO. (DAN)** - a unique identifier for the loan to be assigned by the BSP-IOD. Loans initially reported without prior BSP approval/registration shall secure the corresponding DAN from the BSP-IOD and henceforth indicated in the monthly reports.

2. **CREDITOR** - refers to name of the: (a) lender (for loans); in the case of a syndicated loan, indicate lead creditor; (b) payee/supplier (for importations under deferred payment arrangement); (c) buyer (for export advances); and (d) in the case of a note issuance, please indicate "Noteholder"

3. **ORIGINAL CURRENCY** - currency of the loan/borrowing

4. **OUTSTANDING BALANCE, BEGINNING OF MONTH** - amount of outstanding and unpaid principal as of beginning of the reporting period

5. **TRANSACTION DATE** - date of the transactions (availment or drawdown; and payment for principal, interest and fees/costs) for the month when the transaction was made

6. **CURRENCY** - currency used for the transaction

7. **DRAWDOWN/AVAILMENT AMOUNT** - amount of loan/borrowing disbursed for the month

8. **ROLL-OVER AMOUNT** - pertains to renewal/re-availment of loan/borrowing or extension of original maturity dates

9. **TRANSACTION DUE DATE** - date when payment for principal, interest and fees/costs should be made based on the loan amortization schedule indicated in the covering agreement (and amendments thereto, if any) or the revised due date in case of roll-over

10. **SOURCE OF FUND** - source of PHP or FX used to pay for the principal, interest and fees/costs

11. **INTEREST RATE** - final interest rate (in percent per annum) charged on the loan/borrowing or shipment (in the case of trade transactions)

12. **PRINCIPAL** - amount paid for principal due on the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

13. **INTEREST** - amount paid for interest due on the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

14. **FEES/COSTS** - amount paid to cover fees/costs related to the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

15. **UNDRAWN COMMITMENT** - total committed amount less drawdowns/availments and cancellations, if any

16. **OUTSTANDING BALANCE, END OF MONTH** - amount of outstanding and unpaid principal as of end of reporting period which is equal to outstanding balance beginning of month plus drawdown/availment less principal payment for the month

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at iod-strmlt-loanreports@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON MEDIUM- AND LONG-TERM FOREIGN BORROWINGS¹
 For the Month of <MMM-YYYY>**

Name of Borrower: _____

| Debt Account No. (DAN) | Creditor | Original Currency of the Loan/Borrowing | Outstanding Balance, Beginning of Month (In Original Currency of the Loan/Borrowing) (A) | TRANSACTIONS FOR THE MONTH | | | | | | | | Balances at the End of Month (In Original Currency of the Loan/Borrowing) | | |
|------------------------|----------|---|--|-------------------------------|----------|--|-----------------------------------|------------------------------|---|----------|---------------------------------|---|---|------------|
| | | | | Transaction Date ^a | Currency | Drawdown/Availment Amount (In Original Currency of the Loan/Borrowing) (B) | Payment | | | | Type of Fees/Costs ^d | Undrawn Commitment ^e (net of cancelled amount) | Outstanding Balance (D) = (A) + (B) - (C) | |
| | | | | | | | Transaction Due Date ^a | Source of Funds ^b | Amount (In Original Currency of the Loan/Borrowing) | | | | | |
| | | | | | | | | | Principal ^c (C) | Interest | | | | Fees/Costs |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

¹ For initial reporting of foreign loans obtained without prior BSP approval/registration, this form shall be submitted with Annex E.3 of the Manual of Regulations on Foreign Exchange Transactions (FX Manual), as amended. Indicate if transactions pertain to obligations under deferred LCs or DA/OA arrangements with a term of more than one (1) year.

^a Use the following format for dates: DD-MMM-YYYY (e.g., 01-Dec-2017).

^b Indicate source of funds for payments of principal, interest and fees/costs: (a) AAB: authorized agent banks (not covered by derivatives); (b) AAB-FC: AAB forex corps; (c) NBK: non-banks; (d) FCDU ADV: advance purchase of FX from AABs/AAB forex corps; (e) AAB DR: authorized agent banks (under derivatives contract); (f) FCDU OWN: Foreign Currency Deposit Unit - own funds [not purchased from AABs/AAB forex corps (e.g., FX earnings)]; (g) RBU OWN: Regular Banking Unit - own funds; (h) OFS A/C: offshore account; (i) PHP ONS: PHP onshore; (j) CI: capitalized interest, fees and costs; or (k) OTH: Others (please specify, e.g., debt to equity conversion, debt swap, write off, refinancing). Please refer to item 6 of Part I. General Instructions for further details.

^c For prepayment, indicate the reason for prepayment as footnote.

^d Indicate type of fees/costs: (a) COM: commitment fee; (b) AGN: agency fee; (c) GRT: guarantee fee; (d) FRE: front-end fee; (e) MGT: management fee; (f) UND: underwriting fee; or (g) OTH: others (please specify).

^e Cancelled amount of <amount in original currency of the loan> on <cancellation date>

I. GENERAL INSTRUCTIONS

1. All MLT foreign loans/borrowings obtained by public and private sector entities from offshore sources, whether BSP-approved/registered or not, shall be regularly reported by the resident borrower to the BSP-International Operations Department (IOD) within five (5) banking days from end of each reference month until the obligations are fully paid. This report shall be used, among others, for statistical purposes and policy formulation.

2. For initial reporting of loans/borrowings obtained without prior BSP approval/registration, this form shall be submitted with Annex E.3 of the FX Manual (preferably accompanied by a covering letter).

3. Outstanding Balance (End of Month) column shall be filled out for all outstanding obligations whether or not there are transaction/s for the report month. Should there be no transactions during the month, please indicate "NO TRANSACTION" and submit the report to the BSP.

4. Amounts shall be reported in original currency of the loan/borrowing. For accounts drawn/availed in another currency or reckoned based on another currency (e.g., loan committed in US dollar equivalent of a certain Yen amount and disbursed in Yen), the exchange rate used for converting the amounts shall be reflected as a footnote for reference/verification purposes.

5. Use separate lines per transaction. Each transaction [i.e., drawdown, payment of: (i) principal; (ii) interest; (iii) fees/costs] shall have its corresponding transaction date, source of payment and transaction due date, as applicable.

6. Use the applicable source of fund codes if the borrower:

| | |
|----------|---|
| AAB | purchased FX from AABs on spot basis |
| AAB-FC | purchased FX from AAB forex corps |
| NBK | purchased FX from non-banks |
| FCDU | purchased FX in advance from AABs/AABs forex corps and temporarily deposited same with AABs |
| AAB DR | purchased FX from AABs under derivatives contract |
| FCDU OWN | used own funds deposited in borrower's FCDU account |
| RBU OWN | used own FX under RBU books (applicable only to bank borrowers) |
| OFS A/C | used FX from offshore account |
| PHP ONS | used onshore pesos for settlement of PHP-denominated loans |
| CI | capitalized or included the interests/fees/costs in the principal loan amount |
| OTH | used other sources of payments such as debt to equity conversion, debt swap, write-off, refinancing |

7. Should there be adjustments to transactions previously reported, a revised completely filled out report reflecting the correct amounts/adjustments shall be submitted to the BSP-IOD. The explanation for such adjustments should be indicated as footnote in the report.

8. The report shall be certified and signed by an authorized senior officer of the reporting firm. The company personnel who prepared the report should also be indicated in the space provided.

II. SPECIFIC INSTRUCTIONS

The following are the specific information to be indicated under each column:

1. **DEBT ACCOUNT NO. (DAN)** - a unique identifier for the loan/borrowing to be assigned by the BSP-IOD. Loans/borrowings initially reported without prior BSP approval/registration shall secure the corresponding DAN from the BSP-IOD and henceforth indicated in the monthly reports.

2. **CREDITOR** - refers to name of the: (a) lender (for loans); in the case of a syndicated loan, indicate lead creditor; (b) payee/supplier (for importations under deferred payment arrangement); (c) buyer (for export advances); and (d) in the case of a bond/note issuance, please indicate "Bond/Noteholder"

3. **ORIGINAL CURRENCY** - currency of the loan/borrowing

4. **OUTSTANDING BALANCE, BEGINNING OF MONTH** - amount of outstanding and unpaid principal as of beginning of the reporting period

5. **TRANSACTION DATE** - date of the transactions (availability or drawdown; and payment for principal, interest and fees/costs) for the month when the transaction was made

6. **CURRENCY** - currency used for the transaction

7. **DRAWDOWN/AVAILMENT AMOUNT** - amount of the loan/bond disbursed/issued for the month

8. **TRANSACTION DUE DATE** - date when payment for principal, interest and fees/costs should be made based on the amortization schedule indicated in the covering agreement (and amendments thereto, if any)

9. **SOURCE OF FUNDS** - source of PHP or FX used to pay for the principal, interest and fees/costs

10. **PRINCIPAL** - amount paid for principal due on the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

11. **INTEREST** - amount paid for interest due on the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

12. **FEES/COSTS** - amount paid to cover fees/costs related to the loan/borrowing; in the case of a syndicated loan where a resident bank is part of the syndication, amounts reported shall include the entire amount due under the loan, including the portion payable to the resident bank

13. **UNDRAWN COMMITMENT** - total committed amount less drawdowns/availments and cancellations, if any

14. **OUTSTANDING BALANCE, END OF MONTH** - amount of outstanding and unpaid principal as of end of reporting period which is equal to outstanding balance beginning of month plus drawdown/availment less principal payment for the month



BANGKO SENTRAL NG PILIPINAS
International Operations Department

| LOAN/BORROWING PROFILE ^a | |
|---|---|
| <input type="checkbox"/> Application for Approval | <input type="checkbox"/> Application for Registration |
| <input type="checkbox"/> Notice to the BSP ^b | <input type="checkbox"/> Notification ^c |
| PART I. GENERAL INFORMATION | |
| A. BORROWER/ISSUER | |
| Name | : _____ |
| Philippine Standard Industrial Classification (PSIC) Code ^d | : _____ |
| Nature of Business | : _____ |
| Company Postal Address | : _____ |
| Government Registration (for private sector) | : _____ Zip Code: _____ |
| Issuing agency/ies (e.g., SEC, DTI, BOI, PEZA) | : _____ |
| Registration Number/s and Date/s | : _____ |
| Company Tax Identification Number (TIN) | : _____ |
| Website | : _____ |
| Name of Authorized Representative/s | : _____ |
| Designation/s | : _____ |
| Company Telephone Number/s | : _____ |
| Company Fax Number/s | : _____ |
| Company Email Address/es | : _____ |
| Current Principal Officers/Board of Directors and Ownership Structure (attach as separate sheet) | |
| Outstanding Foreign/Foreign Currency Loans/Borrowings (In USD) as of date of this application/notice/notification (if any) other than the loan/borrowing covered by this application/notice/notification: | |
| TOTAL | : _____ |
| (a) Short-term | : _____ (b) Medium- and Long-term : _____ |
| Offshore sources | : _____ Offshore sources : _____ |
| Onshore sources | : _____ Onshore sources : _____ |
| | Exchange rate assumption : _____ |
| B. CREDITOR/S | |
| Name (Lead creditor in case of syndicated loans) | : _____ |
| Creditor Type | : _____ |
| Nature of Business | : _____ |
| Postal Address | : _____ |
| Website | : _____ |
| Head Office Address, if creditor is branch/subsidiary | : _____ |
| Name of Authorized Representative/s | : _____ |
| Designation/s | : _____ |
| Company Telephone Number/s | : _____ |
| Company Fax Number/s | : _____ |
| Company Email Address/es | : _____ |
| Relationship to Borrower/Issuer (if any) | : _____ |
| C. GUARANTOR/S | |
| | <input type="checkbox"/> Resident ^e <input type="checkbox"/> Non-resident^e |
| Name | : _____ |
| Nature of Business | : _____ |
| Postal Address | : _____ |
| Website | : _____ |
| Percentage of Loan/Borrowing Guaranteed | : _____ |
| D. OTHER INFORMATION | |
| Date of submission of Foreign Borrowings Plan | : _____ |
| Legal basis for borrowings of the public sector [Cite specific law/s and section(s)/provision(s) of law] | |
| a. Foreign Borrowing | : _____ |
| b. Borrower's foreign borrowing ceiling ^f , if any, and status as of date of application | : _____ |
| <i>(If more space is needed, use a separate sheet of paper following the same format)</i> | |
| ^a All fields should be properly filled out; indicate N/A for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021). | |
| ^b The Notice/Notification to the BSP shall be accompanied by a covering letter/email. | |
| ^c Notification for: (i) change/s in the loan's financial terms and conditions; or (ii) cancellation (whether partial or in full) of the loan/commitment/agreement | |
| ^d Use latest version available at the Philippine Statistics Authority's website. | |
| ^e As defined in the Manual of Regulations on Foreign Exchange Transactions (FX Manual), as amended | |
| ^f Refer to ceilings as may be provided under relevant laws, rules and regulations | |

PART II. PURPOSE/PROJECT PROFILE

1. Purpose or Project/ Program Name : _____

2. Project Site : _____

3. Brief Description : _____

4. Implementing Agency/ies and/or End-User/s (as applicable)

Postal Address : _____
 Name of Authorized Representative/s : _____
 Designation/s : _____
 Company Telephone Number/s : _____
 Company Fax Number/s : _____
 Company Email Address/es : _____

5. Project Implementation Period **From :** _____ **To :** _____
 (Specify/describe phases, if any)

6. Economic and financial benefits of the project/purpose and justification for financing scheme chosen:

7. Project Cost (In Original Currency)

| Description | Local Costs ^a | Foreign Costs ^b | Total |
|--------------|--------------------------|----------------------------|-------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| TOTAL | _____ | _____ | _____ |

Exchange Rate Assumptions _____

8. Sources of Funds in Original Currency (per investor/creditor)

| | Investor/Creditor | Amount | Percent to Total |
|--|-------------------|--------|------------------|
| Equity | | | |
| Local | _____ | _____ | _____ |
| Foreign | _____ | _____ | _____ |
| Sub-total | _____ | _____ | _____ |
| Borrowings | | | |
| Peso Borrowings | _____ | _____ | _____ |
| Foreign Borrowings | _____ | _____ | _____ |
| Onshore borrowings in foreign currency | _____ | _____ | _____ |
| Sub-total | _____ | _____ | _____ |
| Internally Generated Funds | | | |
| Sub-total | _____ | _____ | _____ |
| TOTAL | _____ | _____ | _____ |

Exchange Rate Assumptions _____

(If more space is needed, use a separate sheet of paper following the same format)

^a Payable to residents

^b Payable to non-residents

PART III. LOAN/BORROWING TERM SHEET

Note: Please indicate relevant Sections/pages of the Loan Document/s where the financial terms are found

Debt Account Number (DAN)^a : _____Relevant Section(s)/
Page(s) in
Loan/Borrowing
Document(s),
as applicable**A. BASIC INFORMATION**

Currency of Commitment (Original Currency) : _____
 Original Amount Committed (In Original Currency) : _____
 Signing Date/s of the Loan/Borrowing Document/s : _____
 Currency of Drawdown/Availment : _____
 Currency of Repayment : _____
 Closing Date (Last Date for Drawdown) or
 Actual/Target Issue Date (for bonds/notes) : _____
 ISIN Code (as applicable) : _____

Participants in Syndicated Loans/Borrowings, if any

| Name of Creditor | Country of Residence | In Percent | Share Amount (in Orig. Currency) |
|------------------|----------------------|------------|-------------------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Additional information (as applicable) for:

A. Public Sector: Final Approval (in Original Currency)

Cancelled Commitment Amount, if any : _____

B. Private Sector: Applications for registration (in Original Currency)

Cancelled Commitment Amount, if any : _____

Outstanding Balance (as of <DD-MMM-YYYY>) : _____

(If more space is needed, use a separate sheet of paper following the same format)

B. PRINCIPAL REPAYMENT (Details in page 4)

Maturity/Tenor (No. of years and months) : _____
 Grace Period (No. of years and months) : _____
 First Principal Payment Date : _____
 Final Principal Payment Date : _____
 Frequency of Payment : _____
 Prepayment Allowed Not Allowed

C. INTEREST AND FEES

Interest/Coupon Rate (per annum)
 Fixed (In %) : _____ Floating : _____
 Base Rate^b : _____ Applicable Base Rate : _____
 Spread (In %) : _____ (In % as of date of application)
 Day count convention
 Year : _____ Month: _____
 Frequency of Payment : _____
 Interest Resetting/Repricing Terms^c : _____
 Penalty/Default Rate (In % per annum) : _____

Fees/Costs

| Type of Fee/Cost ^d | Rate (In %)/ Amount (In original currency) | Frequency of Payment | First Payment Date | Last Payment Date |
|-------------------------------|---|----------------------|--------------------|-------------------------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

D. RELATED TRANSACTIONS

Derivatives^e/Hedging Transactions
 Type^f : _____
 Notional Amount : _____
 Tenor : _____
 Frequency : _____ Settlement date/s: _____
 Name/s of Counterparty/ies : _____
 Address : _____
 Others : _____

E. OTHER INFORMATION

Security/Collateral Terms : _____
 Others^g : _____

^a For loans/borrowings already approved/registered by/reported to the BSP prior to application^b Indicate type of rate^c Indicate resetting/repricing terms, if any (e.g., frequency or dates of scheduled change/s in interest rate, step-up rate)^d Indicate type of fees/costs: (a) COM: commitment fee; (b) AGN: agency fee; (c) GRT: guarantee fee; (d) FRE: front-end fee; (e) MGT: management fee; (f) UND: underwriting fee; or (g) OTH: others (please specify)^e Indicate availments/amendments/cancellation.^f Use the following codes: FW - deliverable FX forwards, SW - FX swaps, NDF - non-deliverable FX forwards, NDS - non-deliverable FX swaps, CCS - cross-currency swaps, IRS - interest rate swaps, OTH - others (please specify)^g E.g., with roll-over feature, with option to convert to equity, under a revolving facility, governing law

(If more space is needed, use a separate sheet of paper following the same format.)

DECLARATION

I hereby certify and undertake that:

- (a) The transaction covered by this Annex and its attachments (if any) complies/will comply with all applicable laws, rules and regulations, including required approvals/clearances/endorsements/permits/authorization from the concerned government agencies/oversight bodies;
- (b) (i) For changes that may not have monetary/financial implications [e.g., change in creditor; change in creditor's name (e.g., due to merger, corporate restructuring, among others)] or change in availability/closing date, a notice to BSP-IOD shall be sent within one (1) month from availability of information; and
 (ii) For changes in borrower/guarantor, purpose, financial terms and conditions of loans/borrowings, BSP approval shall be obtained prior to signing of the covering agreement/effectivity of change (for public sector and publicly-guaranteed private sector foreign loans/borrowings) or Notice to BSP-IOD (for private sector foreign loans/borrowings that are not publicly-guaranteed) shall be sent within one (1) month from availability of information (as applicable);
- (c) Pertinent documents/information shall be made available upon request by the BSP for verification;
- (d) Changes to any submitted foreign borrowings plan covering loans/borrowings shall be communicated to the BSP-IOD within two (2) weeks upon availability of information for monitoring purposes;
- (e) The information disclosed in this Annex and its attachments (if any) are, to the best of my knowledge and belief, complete, true and correct, and this declaration is made in good faith. Said information may be used by the BSP for its intended purpose, subject to pertinent laws, rules and regulations;
- (f) Any concealment/misrepresentation made under this Annex and its attachments (if any), and failure to comply with commitments indicated herein may cause the cancellation/revocation of the approval/registration document/letter authority that may be issued by the BSP and/or denial of future applications for BSP action;
- (g) This Annex and its attachments (if any) submitted via official channel (whether in hardcopy or via electronic/digital means) are genuine, credible and not tampered;
- (h) I have been duly authorized by the borrower's management/Board of Directors/appropriate approving authority to file this application and present the information contained herein; and
- (i) I have read and understood all the instructions contained herein.

Signature^a over Printed Name of Authorized Officer^b

Designation

Email address

Date : _____

^a Wet/electronic/digital signature

^b Refers to an officer with a rank equivalent to at least Head of the agency/President/Chief Executive Officer/Chief Operating Officer/Chief Finance Officer/Chief Treasury Officer; otherwise, he/she must be duly authorized by the Board of Directors or any of the foregoing/appropriate approving authority or its equivalent.

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: Email to International Operations Department at
 ID_FCDU_REP@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 CONSOLIDATED REPORT ON LOANS GRANTED BY FCDUs
 For the Month of <MMM-YYYY>
 (In Original Currency)**

PART A - SHORT-TERM LOANS

Name of FCDU: _____

A.1 LOAN INFORMATION

| BANK REF. NO. (1) | DEBTOR (2) | DEBTOR TYPE (3) | BORROWING AUTHORITY (4) | CURRENCY (5) | CREDIT LIMIT (6) | TYPE OF CREDIT (7) | MAXIMUM MATURITY PERIOD (8) | INTEREST | | SECURITY FOR LOAN (11) | INDUSTRY CLASSIFICATION (12) | PRODUCT (13) | LOAN PURPOSE (14) | DOMICILE ^{1/} (15) |
|-------------------------|---------------|-----------------------|-------------------------------|-----------------|------------------------|--------------------------|--------------------------------------|---------------------------------|----------------------|------------------------------|------------------------------------|-----------------|-------------------------|--------------------------------|
| | | | | | | | | MAX. RATE/ SPREAD (%) (9) | BASE RATE (10) | | | | | |

| | | |
|----------------------------------|------------|------------------------------|
| SUB-TOTAL (BY CURRENCY) | XXX | <u>999,999,999.99</u> |
| GRAND TOTAL (BY CURRENCY) | XXX | <u>999,999,999.99</u> |
| | XXX | <u>999,999,999.99</u> |
| | XXX | <u>999,999,999.99</u> |

Prepared by:

Certified True and Correct:

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} Resident or Non-resident

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: Email to International Operations Department at ID_FCDU_REP@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 CONSOLIDATED REPORT ON LOANS GRANTED BY FCDUs
 For the Month of <MMM-YYYY>
 (In Original Currency)**

PART A - SHORT-TERM LOANS
 Name of FCDU: _____

A2 TRANSACTIONS AND LOAN STATUS

| BANK REFERENCE NUMBER | | DEBTOR (3) | CURRENCY (4) | OUTSTANDING BALANCE-BEG. (5) | ADJUSTMENTS (+ / -) | | TRANSACTION DATE (8) | AVAILMENTS (9) | ROLL-OVER INDICATOR (10) | MATURITY PERIOD (DAYS) (11) | DUE DATE (12) | ACTUAL INTEREST RATE (%) (13) | SOURCE OF FX (14) | PRINCIPAL REPAYMENTS (15) | INTEREST PAYMENTS (16) | OTHER PAYMENTS | | OUTSTANDING BALANCE-END (19) |
|-------------------------------------|-----------------|---------------|-----------------|------------------------------------|------------------------|---------------|----------------------------|-------------------|--------------------------------|--------------------------------------|---------------------|---|-------------------------|---------------------------------|------------------------------|----------------|----------------|------------------------------------|
| CURRENT (1) | PREVIOUS (2) | | | | AMOUNT (6) | NATURE (7) | | | | | | | | | | CODE (17) | AMOUNT (18) | |
| SUB-TOTAL (BY DEBTOR & BY CURRENCY) | | | | XXX | 999,999,999.99 | 99,999.00 | | 999,999,999.99 | | | | | | 999,999,999.99 | 999,999,999.99 | | 999,999,999.99 | 999,999,999.99 |
| GRAND TOTAL (BY CURRENCY) | | | | XXX | 999,999,999.00 | 99,999.00 | | 999,999,999.00 | | | | | | 999,999,999.00 | 999,999,999.00 | | 999,999,999.00 | 999,999,999.00 |
| | | | | XXX | 999,999,999.00 | 99,999.00 | | 999,999,999.00 | | | | | | 999,999,999.00 | 999,999,999.00 | | 999,999,999.00 | 999,999,999.00 |

Prepared by: _____
 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Certified True and Correct: _____
 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: Email to International Operations Department at
 ID_FCDU_REP@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 CONSOLIDATED REPORT ON LOANS GRANTED BY FCDUs
 For the Month of <MMM-YYYY>
 (In Original Currency)**

PART B - MEDIUM AND LONG-TERM LOANS

Name of FCDU: _____

B.1 LOAN INFORMATION

| BANK REF. NO. (1) | DEBTOR (2) | DEBTOR TYPE (3) | BORROWING AUTHORITY (4) | CREDIT AGREEMENT DATE (5) | CURRENCY (6) | CREDIT LIMIT (7) | TYPE OF CREDIT (8) | PRINCIPAL | | | | INTEREST | | | SECURITY FOR LOAN (17) | INDUSTRY CLASSIFICATION (18) | PRODUCT (19) | LOAN PURPOSE (20) | DOMICILE ^{1/} (21) |
|-------------------------|---------------|-----------------------|-------------------------------|------------------------------------|-----------------|------------------------|--------------------------|--------------------------------|--------------|------------------------------|--------------|---------------------------------|-----------------------------|----------------------|------------------------------|------------------------------------|-----------------|-------------------------|--------------------------------|
| | | | | | | | | MATURITY PERIOD YRS. (9) | MOS. (10) | GRACE PERIOD YRS. (11) | MOS. (12) | FREQUENCY OF PAYMENT (13) | RATE/ SPREAD (%) (14) | BASE RATE (15) | | | | | |

| | | |
|----------------------------------|------------|------------------------------|
| SUB-TOTAL (BY CURRENCY) | XXX | 999,999,999.99 |
| GRAND TOTAL (BY CURRENCY) | XXX | 999,999,999.99 |
| | XXX | 999,999,999.99 |
| | XXX | <u>999,999,999.99</u> |

Prepared by: _____
 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Certified True and Correct: _____
 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} Resident or Non-resident

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: Email to International Operations Department at
 ID_FCDU_REP@bsp.gov.ph in .pdf and .xls/xlsx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
CONSOLIDATED REPORT ON LOANS GRANTED BY FCDUs
For the Month of <MMM-YYYY>
(In Original Currency)

PART B - MEDIUM AND LONG-TERM LOANS

Name of FCDU: _____

B.2 TRANSACTIONS AND LOAN STATUS

| BANK REFERENCE NO. (1) | DEBT ACCOUNT NO. (2) | DEBTOR (3) | CURRENCY (4) | UNDRAWN AMOUNT (5) | OUTSTANDING BALANCE-BEG. (6) | ADJUSTMENTS (+/-) | | TRANSACTION DATE (9) | AVAILMENTS (10) | CANCELLATION (11) | DUE DATE (12) | ACTUAL INTEREST RATE (%) (13) | SOURCE OF FX (14) | PRINCIPAL REPAYMENTS (15) | INTEREST PAYMENTS (16) | OTHER PAYMENTS | | OUTSTANDING BALANCE-END (19) |
|-------------------------------------|-------------------------------|---------------|-----------------|--------------------------|------------------------------------|-----------------------|---------------|----------------------------|-----------------------|----------------------|---------------------|---|-------------------------|---------------------------------|------------------------------|----------------|-----------------------|------------------------------------|
| | | | | | | AMOUNT (7) | NATURE (8) | | | | | | | | | CODE (17) | AMOUNT (18) | |
| SUB-TOTAL (BY DEBTOR & BY CURRENCY) | | | | XXX | <u>999,999,999.99</u> | | | | <u>999,999,999.99</u> | | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> |
| GRAND TOTAL (BY CURRENCY) | | | | XXX | <u>999,999,999.99</u> | <u>999,999,999.99</u> | | | <u>999,999,999.99</u> | | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> |
| | | | | XXX | <u>999,999,999.99</u> | <u>999,999,999.99</u> | | | <u>999,999,999.99</u> | | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> | | | <u>999,999,999.99</u> | <u>999,999,999.99</u> |

Prepared by:

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Certified True and Correct:

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: Email to International Operations Department at REP_RBUI@bsp.gov.ph in .pdf and .xls/.xlsx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
CONSOLIDATED REPORT ON FOREIGN CURRENCY LOANS GRANTED BY RBUs
For the Month ending sMMM.YYYYs

Name of RBUI: _____

1. LOAN INFORMATION

| Bank Reference No. | Original Bank Reference No. | Debtor | Debtor Code | Domicile of Debtor | Country | Industry Classification | Debtor Type | Debtor Type - Others | Sector | Borrowing Authority | Borrowing Authority Others | Debt Account No. | Credit/Loan Agreement Date | Currency** | Loan/Commitment Amount | Nature of Credit | Nature of Credit - Others | Maturity Code | First Drawdown/Availment Date | Final Maturity Date | Principal Maturity Period | Principal Grace Period - Mos. | Principal Frequency of Payment | Interest Frequency of Payment | Security for Loan | Security for Loan - Others | Product | Loan Purpose | Loan Purpose - Others | Interest Type | Interest - Base Rate | Interest - Max. Rate/Spread |
|--------------------|-----------------------------|--------|-------------|--------------------|---------|-------------------------|-------------|----------------------|--------|---------------------|----------------------------|------------------|----------------------------|------------|------------------------|------------------|---------------------------|---------------|-------------------------------|---------------------|---------------------------|-------------------------------|--------------------------------|-------------------------------|-------------------|----------------------------|---------|--------------|-----------------------|---------------|----------------------|-----------------------------|
|--------------------|-----------------------------|--------|-------------|--------------------|---------|-------------------------|-------------|----------------------|--------|---------------------|----------------------------|------------------|----------------------------|------------|------------------------|------------------|---------------------------|---------------|-------------------------------|---------------------|---------------------------|-------------------------------|--------------------------------|-------------------------------|-------------------|----------------------------|---------|--------------|-----------------------|---------------|----------------------|-----------------------------|

Grand Total (By Currency**)

| | |
|-----|------------|
| XXX | XXX,XXX.XX |
| XXX | XXX,XXX.XX |
| XXX | XXX,XXX.XX |

Prepared by: _____

Certified True and Correct: _____

Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

* See Annex A for the list of code values
 ** See Annex B for list of currency codes

Category/Classification: A-2/Primary

Deadline: Monthly, within 15 banking days from end of reference month

Submission: Email to International Operations Department at REP_RBU_FXLOAN@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
CONSOLIDATED REPORT ON FOREIGN CURRENCY LOANS GRANTED BY RBUs
For the Month ending <MMM-YYYY>**

Name of RBU: _____

2. LOAN TRANSACTIONS AND STATUS

| Bank Reference No. | Original Bank Reference No. | Debtor | Debtor Code* | Currency** | Transaction code* | Transaction amount - original currency | Transaction Date | Due Date | Account Code* | Nature of Adjustment Code* | Nature of Adjustment - Others | Other Payments Code* | Other Payments | Source of FX* | Actual Interest Rate |
|--------------------|-----------------------------|--------|--------------|------------|-------------------|--|------------------|----------|---------------|----------------------------|-------------------------------|----------------------|----------------|---------------|----------------------|
|--------------------|-----------------------------|--------|--------------|------------|-------------------|--|------------------|----------|---------------|----------------------------|-------------------------------|----------------------|----------------|---------------|----------------------|

| | Currency** | Transaction Code* | Total Amount in Original Currency | Total Amount in USD Equivalent |
|-----------------------|------------|-------------------|-----------------------------------|--------------------------------|
| Grand Total*** | XXX | XX | XXX,XXX.XX | XXX,XXX.XX |
| | XXX | XX | XXX,XXX.XX | XXX,XXX.XX |
| | XXX | XX | XXX,XXX.XX | XXX,XXX.XX |
| | XXX | XX | XXX,XXX.XX | XXX,XXX.XX |

Prepared by: _____

Certified True and Correct: _____

Signature over Printed Name
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

Signature over Printed Name of Authorized Officer
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

* See Annex A for the list of code values

** See Annex B for the list of Currency codes

*** By Transaction code and Currency code

| Field | Code | Description |
|---|---|---|
| Debtor Code | The code assigned to the debtor by BSP should be used, if applicable. | |
| Domicile of Debtor | 1 | Resident |
| | 2 | Non-resident |
| Country | PH | Philippines |
| Industry Classification | Use 2009 PSIC Codes | |
| Debtor Type | CX | Commodity Exporter |
| | SX | Service Exporter |
| | PM | Producers/Manufacturers |
| | OL | Oil Companies |
| | PU | Public Utilities |
| | OT | Others (Specify in Debtor Type - Others) |
| Debtor Type - Others | MHS | Management/Holding and Stock Brokerage Companies |
| | RDC | Real Estate Development/Construction |
| | DFR | Duty Free/Retail Companies & Other Commercial Activities |
| | LCC | Leasing/Financing & Other Credit Card Companies |
| | FXD | Foreign Exchange Dealers |
| | EMG | Education/Medical and Health/Government Support Services |
| | TTF | Towing, Tanker, Trucking, Forwarding |
| | OTP | Individuals |
| | OTI | Other Industries |
| Sector | 1 | Private Sector |
| | 2 | Public Sector |
| Borrowing Authority | 1 | BSP-approved loan |
| | 2 | Short-term loan granted under Section 24.4 of the FX Manual |
| | 3 | Others (Specify in Borrowing Authority-Others) |
| Debt Account No | Debt Account No. (DAN) assigned by BSP, if applicable. | |
| Nature of Credit | 1 | Fixed |
| | 2 | Revolving |
| | 3 | Others (Specify in Nature of Credit-Others) |
| Maturity Code | 1 | Short-term |
| | 2 | Medium to Long-term |
| Principal - Frequency of Payment | 1 | Irregular |
| | 2 | Semiannual |
| | 3 | Annual |
| | 4 | Quarterly |
| | 5 | Monthly |
| Interest - Frequency of Payment | 1 | Irregular |
| | 2 | Semiannual |
| | 3 | Annual |
| | 4 | Quarterly |
| | 5 | Monthly |
| Security for Loan | HR | Hold-out on Foreign Currency Deposit of Resident |
| | HN | Hold-out on Foreign Currency Deposit of Non-resident |
| | LC | Letter of Credit, Purchase Order, Sales or Service Contract |
| | OT | Others (Specify in Security of Loan-Others) |
| | NO | None |

| Field | Code | Description | Code | Description |
|-----------------------------|------|---------------|------|---------------------|
| Interest - Base Rate | 000 | Fixed | 195 | 12-Month SONIA |
| | 001 | US Prime Rate | 196 | 1-Month TONAR/TONA |
| | 181 | 1-Month SOFR | 197 | 2-Month TONAR/TONA |
| | 182 | 2-Month SOFR | 198 | 3-Month TONAR/TONA |
| | 183 | 3-Month SOFR | 199 | 6-Month TONAR/TONA |
| | 184 | 6-Month SOFR | 200 | 12-Month TONAR/TONA |
| | 185 | 12-Month SOFR | 201 | 1-Month SORA |
| | 186 | 1-Month ESTR | 202 | 2-Month SARON |
| | 187 | 2-Month ESTR | 203 | 3-Month SARON |
| | 188 | 3-Month ESTR | 204 | 6-Month SARON |
| | 189 | 6-Month ESTR | 205 | 12-Month SARON |
| | 190 | 12-Month ESTR | 206 | 1-Month SORA |
| | 191 | 1-Month SONIA | 207 | 3-Month SORA |
| | 192 | 2-Month SONIA | 208 | 6-Month SORA |
| | 193 | 3-Month SONIA | 999 | No Interest Rate |
| | 194 | 6-Month SONIA | | |

| Field | Code | Description |
|---------------------|------|---|
| Loan Purpose | 20 | Imports |
| | 30 | Working Capital |
| | 31 | Export Finance |
| | 70 | Purchase of Assets |
| | 82 | Capital Increase |
| | 90 | Others (Specify in Loan Purpose-Others) |
| | 99 | Multiple Purpose |

| Interest Type | Code | Description |
|---------------|----------|-------------|
| 1 | Fixed | |
| 2 | Variable | |

| Transaction code | Code | Description |
|------------------|------|-------------------|
| | BB | Beginning Balance |
| | EB | Ending Balance |
| | AV | Availment |
| | RO | Roll-over |
| | AD | Adjustment |
| | PP | Principal Payment |
| | UA | Undrawn Amount |
| | CN | Cancellation |
| | IP | Interest Payment |
| | OP | Other Payment |

| Account Code | Description |
|--------------|--|
| | Refers to the Financial Reporting Package (FRP) account code |

| Nature of Adjustment Code | Code | Description |
|---------------------------|------|--|
| | OA | Overstated Availment |
| | UA | Understated Availment |
| | OR | Overstated Repayment |
| | UR | Understated Repayment |
| | BK | Transfer or Reclassification of Booking of Account |
| | MT | Change of Maturity of Loan |
| | PD | Transfer from FCDU books to Regular books for past due account |
| | FX | Foreign exchange differential |
| | OT | Others (Specify in Nature of Adjustment-Others) |

| Other Payments Code | Code | Description |
|---------------------|------|---|
| | COM | Commission |
| | MIT | Commitment Fee |
| | MAN | Management/Facility/Arrangement/Syndication Fee |
| | AGE | Agency/Agent Bank's Fee |
| | DEF | Default/Penalty Fee |
| | OTH | Others (Specify in Other Payments) |

| Source of FX | Code | Description |
|--------------|------|---|
| | PBS | FX purchased from the Philippine Banking System |
| | FCD | FX withdrawn from FCDU accounts |
| | EXP | FX from export transactions |
| | OTH | FX obtained from other sources |

List of Currency Codes

| Currency Name | Currency Code |
|-------------------------------|---------------|
| UAE Dirham | AED |
| Afghani | AFN |
| Lek | ALL |
| Armenian Dram | AMD |
| Netherlands Antillean Guilder | ANG |
| Kwanza | AOA |
| Argentine Peso | ARS |
| Australian Dollar | AUD |
| Aruban Florin | AWG |
| Azerbaijan Manat | AZN |
| Convertible Mark | BAM |
| Barbados Dollar | BBD |
| Taka | BDT |
| Bulgarian Lev | BGN |
| Bahraini Dinar | BHD |
| Burundi Franc | BIF |
| Bermudian Dollar | BMD |
| Brunei Dollar | BND |
| Boliviano | BOB |
| Mvdol | BOV |
| Brazilian Real | BRL |
| Bahamian Dollar | BSD |
| Ngultrum | BTN |
| Pula | BWP |
| Belarusian Ruble | BYN |
| Belize Dollar | BZD |
| Canadian Dollar | CAD |
| Congolese Franc | CDF |
| WIR Euro | CHE |
| Swiss Franc | CHF |
| WIR Franc | CHW |
| Unidad de Fomento | CLF |
| Chilean Peso | CLP |
| Yuan Renminbi | CNY |
| Colombian Peso | COP |

| Currency Name | Currency Code |
|------------------------|---------------|
| Unidad de Valor Real | COU |
| Costa Rican Colon | CRC |
| Peso Convertible | CUC |
| Cuban Peso | CUP |
| Cabo Verde Escudo | CVE |
| Czech Koruna | CZK |
| Djibouti Franc | DJF |
| Danish Krone | DKK |
| Dominican Peso | DOP |
| Algerian Dinar | DZD |
| Egyptian Pound | EGP |
| Nakfa | ERN |
| Ethiopian Birr | ETB |
| Euro | EUR |
| Fiji Dollar | FJD |
| Falkland Islands Pound | FKP |
| Pound Sterling | GBP |
| Lari | GEL |
| Ghana Cedi | GHS |
| Gibraltar Pound | GIP |
| Dalasi | GMD |
| Guinean Franc | GNF |
| Quetzal | GTQ |
| Guyana Dollar | GYD |
| Hong Kong Dollar | HKD |
| Lempira | HNL |
| Gourde | HTG |
| Forint | HUF |
| Rupiah | IDR |
| New Israeli Sheqel | ILS |
| Indian Rupee | INR |
| Iraqi Dinar | IQD |
| Iranian Rial | IRR |
| Iceland Krona | ISK |
| Jamaican Dollar | JMD |

List of Currency Codes

| Currency Name | Currency Code |
|-----------------------------------|---------------|
| Jordanian Dinar | JOD |
| Yen | JPY |
| Kenyan Shilling | KES |
| Som | KGS |
| Riel | KHR |
| Comorian Franc | KMF |
| North Korean Won | KPW |
| Won | KRW |
| Kuwaiti Dinar | KWD |
| Cayman Islands Dollar | KYD |
| Tenge | KZT |
| Lao Kip | LAK |
| Lebanese Pound | LBP |
| Sri Lanka Rupee | LKR |
| Liberian Dollar | LRD |
| Loti | LSL |
| Libyan Dinar | LYD |
| Moroccan Dirham | MAD |
| Moldovan Leu | MDL |
| Malagasy Ariary | MGA |
| Denar | MKD |
| Kyat | MMK |
| Tugrik | MNT |
| Pataca | MOP |
| Ouguiya | MRU |
| Mauritius Rupee | MUR |
| Rufiyaa | MVR |
| Malawi Kwacha | MWK |
| Mexican Peso | MXN |
| Mexican Unidad de Inversion (UDI) | MXV |
| Malaysian Ringgit | MYR |
| Mozambique Metical | MZN |
| Namibia Dollar | NAD |
| Naira | NGN |
| Cordoba Oro | NIO |

| Currency Name | Currency Code |
|------------------------|---------------|
| Norwegian Krone | NOK |
| Nepalese Rupee | NPR |
| New Zealand Dollar | NZD |
| Rial Omani | OMR |
| Balboa | PAB |
| Sol | PEN |
| Kina | PGK |
| Philippine Peso | PHP |
| Pakistan Rupee | PKR |
| Zloty | PLN |
| Guarani | PYG |
| Qatari Rial | QAR |
| Romanian Leu | RON |
| Serbian Dinar | RSD |
| Russian Ruble | RUB |
| Rwanda Franc | RWF |
| Saudi Riyal | SAR |
| Solomon Islands Dollar | SBD |
| Seychelles Rupee | SCR |
| Sudanese Pound | SDG |
| Swedish Krona | SEK |
| Singapore Dollar | SGD |
| Saint Helena Pound | SHP |
| Leone | SLE |
| Somali Shilling | SOS |
| Surinam Dollar | SRD |
| South Sudanese Pound | SSP |
| Dobra | STN |
| El Salvador Colon | SVC |
| Syrian Pound | SYP |
| Lilangeni | SZL |
| Baht | THB |
| Somoni | TJS |
| Turkmenistan New Manat | TMT |
| Tunisian Dinar | TND |

List of Currency Codes

| Currency Name | Currency Code |
|---|----------------------|
| Pa'anga | TOP |
| Turkish Lira | TRY |
| Trinidad and Tobago Dollar | TTD |
| New Taiwan Dollar | TWD |
| Tanzanian Shilling | TZS |
| Hryvnia | UAH |
| Uganda Shilling | UGX |
| US Dollar | USD |
| Uruguay Peso en Unidades Indexadas (UI) | UYI |
| Peso Uruguayo | UYU |
| Unidad Previsional | UYW |
| Uzbekistan Sum | UZS |
| Bolívar Soberano | VED |
| Bolívar Soberano | VES |
| Dong | VND |
| Vatu | VUV |
| Tala | WST |
| CFA Franc BEAC | XAF |
| East Caribbean Dollar | XCD |
| CFA Franc BCEAO | XOF |
| CFP Franc | XPF |
| Yemeni Rial | YER |
| Rand | ZAR |
| Zambian Kwacha | ZMW |
| Zimbabwe Dollar | ZWL |

Category/Classification: B/Secondary
 Deadline: Quarterly, within 15 banking days from end of reference quarter
 Submission: Email to International Operations Department at
 iod_guarantees@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON GUARANTEES*
 During the Quarter ending <MMM-YYYY>**

Reporting Bank^{1/}: _____

Part A: Guarantees Issued by Resident Banks and Non-Bank Financial Institutions with Quasi-Banking Functions

| Accountee | | Beneficiary | | Covering Guarantee/Standby Letter of Credit (SLC) | | | Drawings Against the Guarantee/SLC | | Remittance Made | | |
|---------------------------|-----------------------|-------------|-----------------------|---|--------|--------|------------------------------------|--------|-----------------|--------|-----------------------|
| Name | Country ^{2/} | Name | Country ^{2/} | SLC No./ Date Issued | Amount | Expiry | Date | Amount | Date | Amount | Purpose ^{3/} |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| TOTAL PER CURRENCY | | | | | | | | | | | |

Part B: Foreign Guarantees Securing Loans from Resident Banks and Non-Bank Financial Institutions with Quasi-Banking Functions

| Domestic Borrower | Foreign Issuing Institution | Covering Guarantee/SLC | | | Loan Covered by Guarantee | | | Drawings Against the Guarantee/SLC | | Remittance Made | | |
|---------------------------|-----------------------------|------------------------|--------|-------------|---------------------------|------------------|--------------------|------------------------------------|--------|-----------------|--------|-----------------------|
| | | SLC No./ Date Issued | Amount | Expiry Date | Type ^{4/} | Committed Amount | Outstanding Amount | Date | Amount | Date | Amount | Purpose ^{3/} |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| TOTAL PER CURRENCY | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} Resident banks (including public sector banks) and non-bank financial institutions with quasi-banking functions

^{2/} Indicate country of residency as defined under the FX Manual (e.g., Philippines for residents)

^{3/} Indicate nature of fees (e.g., guarantee fee, commission)

^{4/} Indicate type of loan granted (e.g., foreign currency loan, regular peso loan)

* All fields should be properly filled out; indicate N/A for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021) and indicate amounts in original currency. For initial reporting, it is understood that this is submitted by reporting bank to BSP before any payment under the guarantee is made using FX resources of the banking system.

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: For Authorized Agent Banks and all other reporting entities:
 Email to International Operations Department at
 iod-pdp@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON PHILIPPINE DEBT PAPERS^{a/}
 For the Month of <MMM-YYYY>**

Reporting Entity: _____
 Category**: _____

Part I - Philippine Debt Securities/Papers Issued Abroad and Held by Philippine Residents***

| Debt Paper | | | | | Interest Rate | | | Transaction | | | |
|-----------------|------------|---------------------|--------------------|-------------------------|--------------------|---------------------------------|--|--------------------|--------------------|---------------------------------|------------------------------------|
| Resident Issuer | Issue Date | Final Maturity Date | ISIN ^{1/} | Book Code ^{2/} | Type ^{3/} | Fixed Rate/Spread ^{4/} | Base Rate (for Variable Interest Rate) ^{5/} | Code ^{6/} | Date ^{7/} | Original Currency ^{8/} | Amount (Face Value per instrument) |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

(Instructions at the back)

^{a/} Reporting banks shall ensure that information reported to the Bangko Sentral ng Pilipinas are covered by an Authority to Disclose Information from the investor using the attached prescribed format.

¹ To be reported by the resident holder [AABs, FCDUs, trust department/corporations, insurance companies, non-bank financial institutions with quasi-banking functions (NBQBs), other resident holders]

For all dates, please use the format DD-MMM-YYYY (e.g., 01-Dec-2018).

² Indicate the following codes: (a) AAB: authorized agent banks; (b) FCDU: foreign currency deposit units; (c) TRBK: trust department of banks; (d) TRCR: trust corporations; (e) INSU: insurance companies; (f) NBQB: non-banks with quasi-banking functions; (g) OTHR: other resident entities

³ For investments made through trust departments/trust corporations, the reports shall be submitted by said institutions.

Instructions**Column**^{1/} International Securities Identification Number (ISIN)^{2/} Book Code^{3/} Interest Rate - Type^{4/} Interest Rate - Fixed Rate/Spread^{5/} Interest Rate - Base Rate^{6/} Transaction Code^{7/} Transaction Date^{8/} Original Currency**Description**

Should be 12 characters in accordance with ISIN convention; should reconcile with Bloomberg data, if available

Applies only if reporting entity is a bank. Please use the following codes:

RBU for Regular books

FCDU for FCDU books

TRBK for Trust department of banks

Indicate "F" for Fixed or "V" for Floating/Variable interest rate

For Fixed interest rate: indicate interest rate in percent per annum

For Variable interest rate: indicate the Spread/Margin over Base Rate in percent per annum

Indicate proper base rate (SOFR, TONA, among others)

Use one (1) line for each transaction/instrument:

BEGB Outstanding balance as of beginning of report month

AQUI Acquired/Purchased during the report month

DISP Disposed/Sold during the report month

ENDB Outstanding balance as of end of report month

Must be a banking day and not later than end of report month: indicate end of report month if transaction code is ENDB

Use currency codes (e.g., USD, PHP)

Category/Classification: A-2/Primary
 Deadline: Monthly, within 15 banking days from end of reference month
 Submission: For Authorized Agent Banks and all other reporting entities: Email to International Operations Department at iod-pdp@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON PHILIPPINE DEBT PAPERS^{d/}
 For the Month of <MMM-YYYY>**

Reporting Entity*: _____

Part II - Philippine Debt Securities/Papers Issued Onshore and Held by Non-Residents

| Non-resident Investor | | | | Debt Paper | | | | | Interest Rate | | | Transaction | | | |
|-----------------------|--------------------|--|--------------------------------------|----------------|------------|---------------------|--------------------|--------------------------------|--------------------|---------------------------------|--|--------------------|--------------------|---------------------------------|------------------------------------|
| Name | Type ^{1/} | Country of Domicile (Residency/Location) | Country of Head Office (Nationality) | Name of Issuer | Issue Date | Final Maturity Date | ISIN ^{2/} | Type of security ^{3/} | Type ^{4/} | Fixed Rate/Spread ^{5/} | Base Rate (for Variable Interest Rate) ^{6/} | Code ^{7/} | Date ^{8/} | Original Currency ^{9/} | Amount (Face Value per instrument) |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Prepared by:

Certified True and Correct:

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

(Instructions at the back)

^{d/} Reporting banks shall ensure that information reported to the Bangko Sentral ng Pilipinas are covered by an Authority to Disclose Information from the investor using the attached prescribed format.
^{e/} To be reported by AABs as well as resident brokers/dealers involved in the acquisition/disposition of securities and/or holding the securities in behalf of the non-resident investor
 For all dates, please use the format DD-MMM-YYYY (e.g., 01-Dec-2018).

Instructions

| <u>Column</u> | <u>Description</u> |
|---|---|
| ^{1/} Type of Non-resident Investor | <p>Indicate nature of non-resident investor:</p> <ul style="list-style-type: none"> 1 - Multilateral/International Financial Institution (e.g., Asian Development Bank, World Bank, International Finance Corporation) 2 - Bilateral Institution - Official bilateral institutions including governments and their agencies (including Central Bank), autonomous public bodies or official export credit agencies (e.g., Japan International Cooperation Agency, Export-Import Bank of Korea) 3 - Bank 4 - Non-bank Financial Institution 5 - Supplier/Exporter 6 - Others (e.g., Individual) |
| ^{2/} International Securities Identification Number (ISIN) | Should be 12 characters in accordance with ISIN convention; should reconcile with Bloomberg data, if available |
| ^{3/} Type of Security | <ul style="list-style-type: none"> 1 - Bond/Note - Public 2 - Bond/Note - Private 3 - Treasury Bill 4 - Commercial Paper/Money Market Instrument |
| ^{4/} Interest Rate - Type | Indicate "F" for Fixed or "V" for Floating/Variable interest rate |
| ^{5/} Interest Rate - Fixed Rate/Spread | <p>For Fixed interest rate: indicate interest rate in percent per annum For Variable interest rate: indicate the Spread/Margin over Base Rate in percent per annum</p> |
| ^{6/} Interest Rate - Base Rate | Indicate proper base rate (SOFR, TONA, among others) |
| ^{7/} Transaction Code | <p>Use one (1) line for each transaction/instrument:</p> <ul style="list-style-type: none"> BEGB Outstanding balance as of beginning of report month AQUI Acquired/Purchased during the report month DISP Disposed/Sold during the report month ENDB Outstanding balance as of end of report month |
| ^{8/} Transaction Date | Must be a banking day and not later than end of report month; indicate end of report month if transaction code is ENDB |
| ^{9/} Original Currency | Use currency codes (e.g., USD, PHP) |

Category/Classification: A-2/Primary

Deadline: Monthly, within 15 banking days from end of reference month

Submission: For Authorized Agent Banks and all other reporting entities:
Email to International Operations Department at
iod-pdp@bsp.gov.ph in .pdf and .xls/.xlsx format

AUTHORITY TO DISCLOSE INFORMATION

The undersigned, [name of investor or his duly authorized representative, pursuant to the sworn special authority issued by the investor (copy attached)]^{1/} hereby authorizes [name of reporting bank] to disclose to the Bangko Sentral ng Pilipinas (BSP) any information that may be required by the BSP relative to any and all investments of [name of investor] that are held in custody/registered by the bank. In this regard, it is understood that these investments shall cover those existing as of date of the authority, as well as any subsequent investments of said investor.

It is understood that data compiled by the BSP from such disclosure/reports/documents may be used in aggregated form only, for statistical and/or policy purposes and shall not be released in disaggregated form.

I declare that: (i) I have read and fully understood the contents of this document; and (ii) this authority is given knowingly, willingly and voluntarily.

Date

Signature over Printed Name

^{1/} Executed by the investor for the authorized representative

Category/Classification: B/Secondary

Deadline: Monthly, within five (5) banking days from end of reference month

Submission: Email to International Operations Department at

iod@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
Report on Cancellations, Roll-overs and Non-delivery of Deliverable Foreign Exchange Forward Purchase and Sale Contracts and Forward Leg of Swap Contracts*/
For the Month of <MMM-YYYY>**

Reporting Bank: _____

| Transaction | | Value Date | | Non-bank Counterparty | | Underlying Transaction | | | | Purchases | | | Sales | | | | | |
|-------------|---------------|--------------------------------|----------------|-----------------------|----------|------------------------|--------------------|---------------------|---------------------------------|---------------------|-------------|--------------|----------|-----|----------------|-----------------|-----|----------------|
| Deal Date | Deal Slip No. | Roll-over/Cancellation | | Justification | Original | New | Name ^{1/} | Residency Indicator | Counterparty Name ^{2/} | Residency Indicator | Trans. Code | BSP Approval | FX Rate | Ccy | Amount | Forward FX Rate | Ccy | Amount |
| | | Type | Ccy | | | | | | | | | | | | | | | |
| ddmmmyyy | | AAA | 999,999,999.99 | | ddmmmyyy | ddmmmyyy | | 1 - resident | | 1 - resident | | | 99.99999 | AAA | 999,999,999.99 | 99.99999 | AAA | 999,999,999.99 |
| | | | | | | | | 2 - non-resident | | 2 - non-resident | | | | | | | | |
| | | FC - Full Cancellation | | | | | | | | | | | | | | | | |
| | | FR - Full roll-over/renewal | | | | | | | | | | | | | | | | |
| | | PC - Partial Cancellation | | | | | | | | | | | | | | | | |
| | | PR - Partial roll-over/renewal | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

Signature over Printed Name
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

Signature over Printed Name of Authorized Officer
Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

1/ - Use capital letters; indicate complete business name; For individuals, use the format "SURNAME, FIRST NAME, MIDDLE NAME"
2/ - For foreign loan, indicate name of creditor; For foreign investment, indicate name of investor; For export proceeds, indicate foreign buyer, etc.
*/ - Excluding cross currency swaps

Classification/Category: B/Secondary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at
 iod@bsp.gov.ph in .pdf and .xls/.xlsx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
Report on Foreign Exchange Swaps With Customers* where the First Leg is a Purchase of Foreign Exchange Against Pesos
For the Month of <MMM-YYYY>

Reporting Bank: _____

| Deal Date | Deal Slip No. | Swap Counterparty | | Original Source of FX | BSP Approval ^{2/} | Particulars | | Residency Indicator | Value Date | FX Rate | First Leg | | PHP Sales Amount | Maturity Date | FX Rate | Second Leg | | PHP Purchases Amount |
|-----------|---------------|--------------------|---|-----------------------|---|------------------------------------|-----------------------------------|---------------------|------------|---------|------------------------------------|----------------|------------------|---------------|---------|------------|----------------|----------------------|
| | | Name ^{1/} | Residency Indicator | | | Orig. Availment Date ^{3/} | Final Maturity Date ^{3/} | | | | Counterparty Name ^{1/ 4/} | Ccy | | | | Amount | Ccy | |
| ddmmmyyy | | | 1 - resident non-bank 2 - non-resident non-bank 3 - non-resident bank | | 1 - With BSP approval 2 - Without BSP approval | ddmmmyyy | ddmmmyyy | | ddmmmyyy | 99.999 | AAA | 999,999,999.99 | 999,999,999.99 | ddmmmyyy | 99.999 | AAA | 999,999,999.99 | 999,999,999.99 |
| | | | 1 - Proceeds of FCDU loan 2 - Proceeds of OBU loan 3 - Proceeds of offshore loan 4 - Proceeds of intercompany advances 5 - Proceeds of foreign investment 6 - Proceeds of exports of goods and services 9 - Others (specify nature) | | | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} Excluding cross currency swaps
^{2/} Use capital letters. Indicate complete business name. For individuals, use the format "SURNAME, FIRST NAME, MIDDLE NAME"
^{3/} Applicable to foreign loans, derivative transactions between resident banks and subsidiary/affiliate and swap with non-bank non-resident
^{4/} For foreign currency loans and intercompany advances
^{5/} For foreign loan, indicate name of creditor; For foreign investment, indicate name of investor; For export proceeds, indicate foreign buyer, etc.

Category/Classification: A-2/Primary

Deadline: (a) For investor: On or before FX sale
(b) For FX selling banks: Within five (5) banking days from date of sale of FX
For remitting banks: Within five (5) banking days from date of actual remittance

Submission: (a) Email or hard copy to FX selling bank
(b) Email to International Operations Department at iod_iog3@bsp.gov.ph in .pdf and .doc/.docx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
COMPUTATION SHEET FOR OUTWARD REMITTANCE
FOR FOREIGN INVESTMENTS REGISTERED WITH THE BSP
Date of FX Sale: <DD-MMM-YYYY>

Name of FX Selling Bank: _____

TYPE OF OUTWARD REMITTANCE FOR FOREIGN INVESTMENTS REGISTERED WITH THE BSP

- Cash Dividends
 Profits/Earnings
 Capital

Investee Firm: _____

Investor: _____

I. FOR PROFITS/EARNINGS

Amount of Profits/Earnings due to the Investor: _____
BSRD No. _____

II. FOR CASH DIVIDENDS

Record Date: (DD-MMM-YYYY) _____

Payment Date: (DD-MMM-YYYY) _____

A. Dividends

Total Amount in PHP (A): _____

No. of shares¹ (B): _____

Rate per share in PHP (A/B): _____

¹ Refers to total shares issued and outstanding as of record date

Prepared by:

Certified True and Correct:

Signature over Printed Name
of Applicant's Authorized Representative
Position: _____ Company: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

Signature over Printed Name
of Authorized Officer of FX Selling Bank
Position: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

B. Dividends due to the Investor: _____

| <u>BSRD No.</u> | <u>No. of Shares² Registered and Outstanding (C)</u> | <u>Dividend Rate (D)</u> | <u>Total Dividends Due to Investor (In PHP) (E=C x D)</u> |
|-----------------|---|----------------------------------|---|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

FOR PROFITS/EARNINGS/CASH DIVIDENDS

| | |
|--|-------|
| A. Gross Peso Amount Remittable (E) | _____ |
| B. Less: Taxes/Charges | _____ |
| C. Net Peso Amount Remittable | _____ |
| D. Divided by: FX Rate ³ | _____ |
| E. Equals: Foreign Exchange Remittable (in orig. currency) | _____ |
| USD Equiv. (if remittance is in third currency ⁴) | _____ |
| FX Rate ³ | _____ |

II. FOR CAPITAL⁵

| <u>BSRD No.</u> | <u>Total Amount/ No. of Shares Registered⁶</u> | <u>Outstanding Balance Before This Repatriation⁶</u> | <u>Amount/No. of Shares Applied for Repatriation</u> |
|-----------------|---|---|--|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

² Out of total number of shares issued and outstanding as of record date (in footnote 1)

³ PHP/1.00 FCY (to be supplied by FX selling bank)

⁴ PHP/1.00 FCY

⁵ For entities undergoing liquidation, sale of FX shall be subject to documentation under Appendix 1.4 and items 1 and 4, Part II.A of Appendix 10.C (as applicable).

⁶ Refers to number of shares (for stock corporations) or amount (e.g., assigned capital, contributed capital)

Prepared by: _____

Certified True and Correct: _____

Signature over Printed Name
of Applicant's Authorized Representative
Position: _____ Company: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

Signature over Printed Name
of Authorized Officer of FX Selling Bank
Position: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

| | |
|---|-------|
| A. Total No. of Shares/Amount for Remittance | _____ |
| B. Selling Price/Share (if applicable) | _____ |
| C. Gross Peso Amount Remittable (A x B) | _____ |
| D. Less: Taxes/Charges | _____ |
| E. Net Peso Amount Remittable | _____ |
| Divided by: FX Rate ⁷ | _____ |
| Equals: Foreign Exchange Remittable (in orig. currency) | _____ |
| USD Equiv. (if remittance is in third currency ⁸) | _____ |
| FX Rate ⁷ | _____ |

⁷ PHP/1.00 FCY (to be supplied by FX selling bank)

⁸ PHP/1.00 FCY

Prepared by:

Certified True and Correct:

Signature over Printed Name
of Applicant's Authorized Representative
Position: _____ Company: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

Signature over Printed Name
of Authorized Officer of FX Selling Bank
Position: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Date: _____

Category/Classification: A-3/Primary

Deadline : Monthly, within five (5) banking days from end of reference month

Submission : Email to Department of Supervisory Analytics at
DSA-CFXPR@bsp.gov.ph in .pdf format

**SWORN CERTIFICATION ON THE ACCURACY AND
COMPLETENESS OF THE CONSOLIDATED NET FOREIGN
EXCHANGE (FX) POSITION REPORTS**

<Name of Bank>

CERTIFICATION

Pursuant to Section 98 of the Manual of Regulations on Foreign Exchange Transactions, as amended, the undersigned duly certify that the daily reports on the Consolidated Net Foreign Exchange Position of our bank during the month of _____ 20__ are true and correct.

We certify further that such reports include the foreign currency position(s) of: (1) all of our branches/offices, subsidiaries or affiliates here and abroad over which our bank or our shareholders/officers directly or indirectly exercise reasonable influence or control; and (2) any Philippine entity that is engaged in FX trading or an FX corporation that is affiliated with our bank either by ownership, management control, or influence by the bank itself or its retirement fund, officers, directors, or shareholders.

[ALTERNATIVE TEXT FOR BANKS THAT DO NOT HAVE QUALIFIED SUBSIDIARIES OR AFFILIATES] We certify further that we do not have subsidiaries or affiliates whose FX positions qualify for reporting in the Consolidated Foreign Exchange Position Report.

President or
Country Head
(for Foreign Banks)
TIN: _____

Compliance Officer
TIN: _____

Head of Treasury
Department
TIN: _____

SUBSCRIBED AND SWORN TO before me this ____ day of _____ 20__, at _____, Philippines affiant/s exhibiting their government-issued identification cards as follows:

| NAME | GOVERNMENT- ISSUED ID | DATE OF ISSUE | PLACE OF ISSUE |
|------|--------------------------|---------------|----------------|
| | | | |
| | | | |
| | | | |

Witness my hand and notarial seal on the date and place above-written.

NOTARY PUBLIC

Doc. No. ____;
Page No. ____;
Book No. ____;
Series of 20 ____.

IOD Form - Newly-issued BSP Reference Number

Category/Classification: A-2/Primary

Deadline: Within two (2) banking days from actual settlement date or date of compliance with Appendix 10.C of the FX Manual
 Submission: Email to International Operations Department at iod_imag_fi_aab@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN INVESTMENTS REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP) THROUGH AUTHORIZED AGENT BANKS (AABs)^{1/}**

Reporting Date:

Reporting Bank:

| BSP Reference No. ^{2/} | BSP Reference Number Issuance Date | Name of Foreign Investor | Country Code | Securities Account Number (if applicable) | Common/Trade Name of the Foreign Investor | Name of Ultimate Beneficiary of the Foreign Investor (if available) |
|---------------------------------|------------------------------------|--------------------------|--------------|---|---|---|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

^{1/} Applies to all newly-issued BSP Reference Number/s regardless of funding type (e.g., inward remittance and peso proceeds)
^{2/} Formerly the BSRD Number

Prepared by:

Certified True and Correct:

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

100 Form - Inward Investments

Category/Classification: A-2/Primary
 Deadline: Within two (2) banking days from actual settlement date or date of compliance with Appendix 10.C of the FX Manual
 Submission: Email to International Operations Department at iod_lmaq_r_ash@bsp.gov.ph in .pdf and .xls/.xlsx format

BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN INVESTMENTS REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP) THROUGH AUTHORIZED AGENT BANKS (AABs)

Reporting Date:
 Reporting Bank:

| Transaction No. | Reckoning Date | Basis of Reckoning Date | BSP Reference No. | Transaction Code | Investment ID | Actual Settlement Date | CIR No. | FCY Symbol | Amount | | New/Additional Shares/Units/Face Amount/Amount | Peso Utilized | International Securities Identification Number (ISIN) / Certificate of Time Deposit (CTD) Number | Issue Date | Maturity Date |
|-----------------|----------------|-------------------------|-------------------|------------------|---------------|------------------------|---------|------------|--------|-----------------|--|---------------|--|------------|---------------|
| | | | | | | | | | FCY | US\$ Equivalent | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

IOD Form - Repatriation

Category/Classification: A-2/Primary
 Deadline: Within two (2) banking days from actual remittance date
 Submission: Email to International Operations Department at iod_img_fi_aab@bsp.gov.ph in pdf and xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN INVESTMENTS REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP) THROUGH AUTHORIZED AGENT BANKS (AABs)**

Reporting Date:
 Reporting Bank:

| Transaction No. | BSP Reference No. | Transaction Code | Investment ID | Source of Repatriation | Country where Remitted | Actual Settlement Date | Actual Remittance Date | Divested Shares/Units/Face Amount/Amount | Peso Proceeds | FCY Symbol | Amount | | PHP to US\$ Rate | International Securities Identification Number (ISIN) / Certificate of Time Deposit (CTD) Number |
|-----------------|-------------------|------------------|---------------|------------------------|------------------------|------------------------|------------------------|--|---------------|------------|--------|-----------------|------------------|--|
| | | | | | | | | | | | FCY | US\$ Equivalent | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |

Prepared by:

Certified True and Correct:

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Primary

Deadline: Within two (2) banking days from actual settlement date or date of compliance with Appendix 10.C of the FX Manual

Submission: Email to International Operations Department at ioc_imag_fl_aab@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
REPORT ON FUNDING FOR FOREIGN INVESTMENTS REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP)
THROUGH AUTHORIZED AGENT BANKS (AABs)**

Reporting Date:

Reporting Bank:

| CIR NO. | TELEGRAPHIC TRANSFER REFERENCE NUMBER | REMDATE | FCY SYMBOL | FX RECEIVED | | CONVERSION | | FX CONVERTED | | US\$ EQUIVALENT OF FX CONVERTED (IF CURRENCY REMITTED IS OTHER THAN US\$) |
|---------|---------------------------------------|---------|------------|-----------------------------------|---|------------|--------|-------------------------------|--------------------------|---|
| | | | | NET AMOUNT (IN ORIGINAL CURRENCY) | FX CONVERTED IN ORIGINAL CURRENCY (NET OF REMITTANCE CHARGES) | DATE | FXRATE | PHP PROCEEDS (NET OF CHARGES) | AMOUNT UTILIZED (IN PHP) | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

Prepared by:

Signature over Printed Name _____
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Certified True and Correct:

Signature over Printed Name of Authorized Officer _____
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification : A-3/Primary

Deadline : For Universal, Commercial, Islamic and Digital Banks (UBs/KBs/IBs/Digital Banks): Weekly, within five (5) banking days from end of reference week
For Thrift Banks (TBs): Monthly, within 10 banking days from end of reference month

Submission : Email to Department of Economic Statistics in .pdf format:
For UBs/KBs/IBs/Digital Banks: der-bopirg@bsp.gov.ph
For TBs: der-itrs@bsp.gov.ph

CERTIFICATION

Name of Bank

Address

I HEREBY CERTIFY that the information contained in FX Form 1 (for UBs/KBs/IBs/Digital Banks) or FX Form 1A (for TBs) Main Report and supporting Schedules transmitted to the Department of Economic Statistics of the Bangko Sentral ng Pilipinas, covering the period/month _____ are true, accurate and complete.

Signature over Printed Name of
Authorized Officer

Date

Designation

SUBSCRIBED AND SWORN TO BEFORE ME this _____,
at _____, affiant exhibited to me his/her <government-issued ID>
issued at _____ on _____.

NOTARY PUBLIC

Doc. No. _____;
Page No. _____;
Book No. _____;
Series of _____.

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department at
 iod_log3@bsp.gov.ph in .pdf and .xls/xlsx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
REPORT ON INVESTMENTS BY RESIDENTS
[SALES OF FOREIGN EXCHANGE (FX) BY AUTHORIZED AGENT BANKS (AABs)]
For the Month of <MMM-YYYY>

Reporting Bank: _____

PART I. OUTWARD INVESTMENTS BY RESIDENTS
A. FOR INVESTMENTS IN VARIOUS INSTRUMENTS^{1/}

| Resident Investor | | Investee/Seller | | | Type of Investment ^{3/} | No. of Shares Purchased ^{4/} | FX Sold | | Date of FX Sale (DD-MMM-YYYY) | Date of FX Remittance (DD-MMM-YYYY) | Name of Bank/Branch ^{6/} |
|-------------------|-----------------------|-----------------|--------------------|---------|----------------------------------|---------------------------------------|----------|--------------------|-------------------------------|-------------------------------------|-----------------------------------|
| | | | | | | | Currency | Amount | | | |
| Name | Address & Contact No. | Name | Type ^{2/} | Country | | In Orig. Currency ^{5/} | | In US\$ Equivalent | | | |
| | | | | | | | | | | | |

B. FOR LOANS TO NON-RESIDENT

| Resident Creditor | | Non-Resident Borrower | | | Loan Amount | Loan Maturity (in Years) | FX Sold | | Date of FX Sale (DD-MMM-YYYY) | Date of FX Remittance (DD-MMM-YYYY) |
|-------------------|-----------------------|-----------------------|----------------------|---------|---------------------------------|--------------------------|----------|--------------------|-------------------------------|-------------------------------------|
| | | | | | | | Currency | Amount | | |
| Name | Address & Contact No. | Name | Relation to Borrower | Country | In Orig. Currency ^{5/} | | | In US\$ Equivalent | | |
| | | | | | | | | | | |

C. FOR RESIDENTS OUTWARD INVESTMENTS IN REAL PROPERTY, INCLUDING CONDOMINIUM UNITS, AND THOSE FOR/UNDER CONSTRUCTION

| Resident Buyer | | Seller | | | Property Description ^{7/} | FX Sold | | Date of FX Sale (DD-MMM-YYYY) | Date of FX Remittance (DD-MMM-YYYY) |
|----------------|-----------------------|--------|--------------------|---------|------------------------------------|----------|---------------------------------|-------------------------------|-------------------------------------|
| | | | | | | Currency | Amount | | |
| Name | Address & Contact No. | Name | Type ^{2/} | Country | | | In Orig. Currency ^{5/} | In US\$ Equivalent | |
| | | | | | | | | | |

PART II. RESIDENT TO RESIDENT INVESTMENTS

| Resident Investor | | Investee/Seller | | | Investment ^{8/} | No. of Shares Purchased ^{4/} | FX Sold | | Date of FX Sale (DD-MMM-YYYY) | Date of FX Remittance (DD-MMM-YYYY) |
|-------------------|-----------------------|-----------------|--------------------|---------|--------------------------|---------------------------------------|----------|--------------------|-------------------------------|-------------------------------------|
| | | | | | | | Currency | Amount | | |
| Name | Address & Contact No. | Name | Type ^{2/} | Country | | In Orig. Currency ^{5/} | | In US\$ Equivalent | | |
| | | | | | | | | | | |

Certified True and Correct:

^{1/} Debt and equity securities, Philippine Depositary Receipts and Exchange Traded Funds, Mutual Funds, Unit Investment Trust Funds

^{2/} Indicate if investee/seller is an individual (IND), bank (BNK), other financial institution (OFI), non-financial corporation (CPN), foreign branch (BR) or other form of business organization (which shall be specified).

^{3/} Use the following codes:

NR-DBT - Debt securities issued offshore by non-residents

NR-EQU - Equity securities issued offshore by non-residents

NR-DR - Depositary Receipts issued by non-residents

NR-MF - Offshore foreign currency-denominated mutual funds

NR-UITF - Offshore foreign currency-denominated Unit Investment Trust Funds

NR-INST - Other investment instruments issued offshore by non-residents

NR-ONFCYR - Investment instruments issued onshore by non-residents requiring settlement in foreign currency

OTHERS - Please specify

^{4/} If investment is in shares of stock

^{5/} E.g., JPY500,100

^{6/} For FX sales not directly remitted to the intended beneficiary, indicate the name of bank/branch (for FCDO accounts) to which the FX was deposited by the resident investor.

^{7/} E.g., land and building, condominium units, residential lot

^{8/} Use the following codes:

RP-BND - Foreign currency-denominated bonds/notes of the Republic of the Philippines (RP) issued offshore

RP-GPN - Peso-denominated bonds/notes of RP issued offshore requiring settlement in foreign currency

R-BND - Foreign currency-denominated bonds/notes of other Philippine resident entities issued offshore

R-GPN - Peso-denominated bonds/notes of other Philippine resident entities issued offshore requiring settlement in foreign currency

R-EQU - Equity securities issued by residents that are listed abroad

R-INST - Other investment instruments issued onshore by residents requiring settlement in foreign currency

FX-TD - Foreign currency time deposit with an AAB with at least 90 days maturity

OTHERS - Please specify.

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____



BANGKO SENTRAL NG PILIPINAS

International Operations Department

APPLICATION FOR REGISTRATION OF FOREIGN INVESTMENTS^a

Registration of new/additional investments:

In Cash

In Kind

Other transactions involving issuance of BSRD:

<Please specify>

(e.g., replacement for old/lost BSRD, consolidation of previously issued BSRDs, change in corporate structure)

| Type | Number | (in original currency) | (in PHP) |
|-------------------------|--------|---------------------------------------|----------|
| Shares applied/involved | | Amount of investment applied/involved | |

(Type of shares: common, preferred participating/non-participating)

Note: Indicate the number of nominee shares included in the shares applied for registration, if any

I. APPLICANT IDENTIFICATION

| | | | |
|--|----------------------------------|------------------------|--|
| Contact Person (Mr./Ms./Mrs.) | | Designation | |
| Company Email Address | Company Contact No/s. | Company Fax No. | |
| Company/Office | | | |
| Company Address (with zip code) | | | |

[if the applicant is not the investor/investee, this shall be supported by an authority (from the investor/investee) to transact in their behalf]

A. INVESTOR PROFILE

| | |
|---|--|
| Name of Firm/Individual | |
| Address of Firm/Individual (including country) | |
| Nature of Business | |
| Website | |

B. INVESTEE PROFILE *[if the investee is the applicant, proceed to item II]*

| | | | |
|--|------------------------------|--|--|
| Business/Corporate/ Trade Name | | | |
| Company Address (with zip code) | | | |
| Contact Person/ Designation | Company Contact No/s. | | |
| Company Email Address | | | |

^a Application Form and any subsequent submission of supporting documents should be accompanied by a covering letter/email indicating, among others, documents submitted. All fields should be properly filled-out; indicate N/A for fields that are not applicable. Use the following format for dates: DD-MMM-YYYY (e.g., 01-Jan-2021)

II. INVESTMENT **Corporation**

Securities and Exchange Commission (SEC) Registration Number: _____ Date: _____

Primary Purpose/Industry _____

Philippine Standard Industrial Classification (PSIC) Code^b _____**Capital Structure**

| | No. of Shares (@ PHP__pv/share) [Indicate class of shares] | Total Par Value (# shares X pv/share) | Additional Paid-In Capital (if any) | Amount Paid | Percentage Ownership |
|---|--|---|---|----------------|-------------------------|
| Authorized Capital Stock | | | | | |
| Subscribed | | | | | |
| Filipino | | | | | |
| Foreign | | | | | |
| Held by the non-resident of which, subject request | | | | | |
| Paid-up | | | | | |
| Filipino | | | | | |
| Foreign | | | | | |
| Held by the non-resident of which, subject request | | | | | |
| Total | | | | | |

Shares held by nominees in favor of the non-resident investor

| Nominees | No. of Shares |
|----------|---------------|
| | |
| | |

 Partnership

SEC Registration No.: _____ Date: _____

| | Amount of Contributed Capital (in PHP) | Percent |
|--|--|---------|
| General Partner | | |
| Filipino | | |
| Foreign | | |
| Limited Partner (as applicable) | | |
| Filipino | | |
| Foreign | | |
| Total | | |

 Philippine Branch/Representative Office/Regional Operating Headquarters/Regional Headquarters

SEC License To Do Business No.: _____

Amount of Total Assigned Capital/ _____

Operating Working Capital: _____

PSIC Code^b _____ **Condominium unit**

Name of Condominium: _____ Location: _____

Name of Developer/Realtor: _____

Condominium Certificate of Title No.: _____

Unit/s Number: _____

(please include parking slots, if any) **Others (specify)^c:** _____**Details of Previous BSP Registration, if any**

| BSRD No. | Date of Registration | No. of Shares/Amount Registered |
|----------|----------------------|---------------------------------|
| | | |
| | | |

^b Use latest version available at the Philippine Statistics Authority's website. Please use the five (5)-digit level PSIC code.

^c Refers to investments in instruments under Section 33.1.(c), 33.3.b.(i), 33.3.d, 33.3.e.(i) and 35 not covered by the abovementioned investments. For investments in debt securities issued by residents under Section 33.3.b.(i), investment funds created onshore under Section 33.3.d and PDRs under Section 33.3.e.(i), fill out capital structure above if the non-resident investor has existing holdings in the investee firm (as applicable).

III. FUNDING DETAILS

In Cash

a. Inward Remittance of FX

b. Constructive remittance of FX funding to resident deposit account

1. Details of remittance

| Receiving Bank | Certificate of Inward Remittance (CIR), if applicable | | Remittance Date | Telegraphic Transfer Ref. No. | Amount Remitted (in Original Currency) | Equivalent US\$ |
|----------------|---|------|-----------------|-------------------------------|--|-----------------|
| | Number | Date | | | | |
| | | | | | | |
| | | | | | | |

* FX rate used: _____

2. Details of peso conversion

| Converting Bank | CIR, if applicable | | Conversion Date | Amount Converted (in Original Currency) | Conversion Rate | PHP Proceeds (net of charges) |
|-----------------|--------------------|------|-----------------|---|-----------------|-------------------------------|
| | Number | Date | | | | |
| | | | | | | |
| | | | | | | |

If without conversion to PHP:

| Amount not converted (in original currency) | PHP equivalent | FX booking rate |
|---|----------------|-----------------|
| | | |

The balance (total peso/US\$/other foreign currency proceeds less amount applied to the investment transaction, if any) in the amount of _____ is recorded in the books of the investee as _____ (e.g., Advances, Deposit for Stock Subscription)

c. FX payments made offshore between non-residents for transfer of onshore investments

Amount of FX paid (in original currency): _____

Date paid: _____

If investment acquired is registered:

BSRD number and date: _____

If investment acquired is not registered:

Indicate funding details of initial investment
<e.g., cash, in kind> _____

d. Peso balance of non-resident investor's onshore peso deposit account and interim peso deposit account

Name of Depository Authorized Agent Bank: _____

Amount utilized for the investment: _____

Date of debit from the account: _____

Source of funding for peso deposit (i.e., indicated in Section 3.1 of the FX Manual): _____

e. Reinvestment of peso divestment/sales proceeds or related earnings of investment

Amount for reinvestment: _____

Date of reinvestment: _____

If original investment is registered:

BSRD number and date: _____

If original investment is not registered:

Indicate funding details of original investment
<e.g., cash, in kind> _____

f. Conversion of liability to investment

Amount converted to investment (in original currency): _____ PHP equivalent: _____

Date of conversion: _____

If liability is registered:

BSRD number and date: _____

If liability is not registered:

Indicate funding details of liability
<e.g., cash, in kind> _____

g. Exercise of conversion rights [e.g., Philippine Depository Receipts (PDRs)]

Underlying instrument (indicate units/amount): _____

Date of exercise of right: _____

If registered:

BSRD number and date: _____

If not registered:

Indicate funding details of initial investment
<e.g., cash, in kind> _____

In Kind**a. Heavy Equipment and Machinery/Inventories/Raw Materials/Supplies/Spare Parts/Furniture/Personal Properties/Motor Vehicle/Sea Vessel/Aircraft including other tangible assets from abroad**

| Invoice | | | Bill of Lading/Air waybill/ Sea waybill | | Bureau of Customs (BOC) import entry declaration | | |
|---------|------|--------|--|------|---|------|--------|
| No. | Date | Amount | No. | Date | No. | Date | Amount |
| | | | | | | | |
| | | | | | | | |

(May use separate sheet/pages if not sufficient)

Date of full payment for investment: _____

 b. Intangible assets

Description of asset: _____

Value of asset: _____

PHP equivalent: _____

Date of acquisition: _____

 c. Stock and/or property dividends accruing from onshore investments

Number of base/mother/original shares: _____

Declaration/effectivity date (whichever is applicable): _____

If base/mother/original shares are registered:

BSRD number and date: _____

If base/mother/original shares are not registered:

Indicate funding details of initial investment

<e.g., cash, in kind> **d. Shares (e.g., share swaps)**

Date of acquisition of new shares: _____

Details of shares issued/transferred/swapped

Original issuer of the underlying shares transferred/swapped: _____

Number of shares: _____

Value of shares: _____

If shares acquired are originally held by non-residents:

If registered:

BSRD number and date: _____

If not registered:

Indicate details of original investment

<e.g., cash, in kind> **Others <please provide details>***For additional information, please use separate sheet***IV. DOCUMENTS SUBMITTED****For registration of new/additional investments** **Proof of funding***Please specify:* _____ **Proof of investment***Please specify:* _____**For other transactions involving issuance of BSRD (e.g., replacement of lost BSRD)***Please specify*:* _____

* E.g., Affidavit of Loss

DECLARATION

I hereby certify and undertake that:

- (a) The transaction covered by this application complies/will comply with all applicable laws, rules and regulations, including required approvals/clearances/endorsements/permits/authorization from the concerned government agencies/oversight bodies;
- (b) The investment funds came from legitimate sources;
- (c) Pertinent documents/information shall be made available upon request by the BSP for verification;
- (d) The information disclosed in this Application Form and its attachments are, to the best of my knowledge and belief, complete, true and correct, and this declaration is made in good faith. Said information may be used by the BSP for its intended purpose, subject to pertinent laws, rules and regulations;
- (e) Any concealment/misrepresentation made under this Application Form and its attachments, and failure to comply with commitments indicated herein may cause the cancellation/revocation of the registration document that may be issued by the BSP and/or denial of future applications for BSP action;
- (f) This Application Form and supporting documents submitted via official channel (whether in hardcopy or via electronic/digital means) are genuine, credible and not tampered;
- (g) I have been duly authorized by the investor/investor's management/Board of Directors/appropriate approving authority to file this application and present the information contained herein; and
- (h) I have read and understood all the instructions contained herein.

Signature^d : _____
Name : _____
Designation : _____
Date : _____

^d Wet/electronic/digital signature

Category/Classification: A-2/Primary
 Deadline: For FX selling banks: Within five (5) banking days from date of sale of FX
 For remitting banks: Within five (5) banking days from date of actual remittance
 Submission: Email to International Operations Department
 at iod_log3@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN INVESTMENTS REGISTERED WITH THE BSP^{1/}
 Date: <DD-MMM-YYYY>**

Reporting Bank: _____

CAPITAL REPATRIATION/S:

| BSRD No. | Investee | Investor | Type of Investment (FDI, FPI, Others) ^{2/} | Date of Divestment ^{3/} | No. of Shares Sold ^{4/} | Net Peso Sales Proceeds ^{5/} | Currency | Amount Remitted | | | Date of Remittance | Country of Destination ^{6/} |
|----------|----------|----------|---|----------------------------------|----------------------------------|---------------------------------------|----------|----------------------|--------------------|-------------------------------------|--------------------|--------------------------------------|
| | | | | | | | | In Original Currency | In Equivalent US\$ | Funded by Own FX Resources (Yes/No) | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

EARNINGS REMITTANCE/S:

| BSRD No. | Investee | Investor | Type of Investment (FDI, FPI, Others) ^{2/} | Record Date ^{7/} | No. of Base Shares ^{8/} | Dividend Rate ^{8/} | Peso Amount Remittable ^{5/} | Currency | Amount Remitted | | | Date of Remittance | Country of Destination ^{6/} |
|----------|----------|----------|---|---------------------------|----------------------------------|-----------------------------|--------------------------------------|----------|----------------------|--------------------|-------------------------------------|--------------------|--------------------------------------|
| | | | | | | | | | In Original Currency | In Equivalent US\$ | Funded by Own FX Resources (Yes/No) | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} Including remittances on investments of Special Investor's Resident Visa holders/applicants covered by BSRDs with "A00000-V" number
^{2/} Refer to Section 33 of the FX Manual.
^{3/} Date of receipt of divestment or sales proceeds
^{4/} For non-stock entities, indicate gross amount of sales/divestment proceeds in PHP.
^{5/} Net of tax and charges
^{6/} If remitted to onshore account, indicate bank name where the funds were deposited.
^{7/} For earnings other than cash dividends, indicate reckoning date for reported earnings remittance (e.g., end of fiscal year, <month>, <year>).
^{8/} For cash dividends arising from investments in shares of stock;
 For non-corporate entities, indicate amount of capital or principal for which interest and profits accrue.

Other Instructions:
 Use DD-MMM-YYYY for all date fields
 Indicate page number for every page used
 Use standard country codes (e.g., JPN, USA, CAN, FRA)

Category/Classification: A-2/Primary

Deadline: Within two (2) banking days from date of actual remittance

Submission: Email to International Operations Department
at iod-pid@bsp.gov.ph in .pdf and .xls/xlsx format

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
REPORT ON TRANSACTIONS ON PSE-LISTED EQUITY SECURITIES* ISSUED BY NON-RESIDENTS
Date: <DD-MMM-YYYY>

Reporting Depository Bank**: _____

| Issuer | | International Securities Identification Number (ISIN) | No. of Shares Listed | Par Value Per Share (In PHP) | Sale by Non-Resident Issuer | | | | Interest Earned ^{3/} | | FX Remittance | | | | |
|--------|------------------------------------|---|----------------------|------------------------------|-----------------------------|------------------------------------|----------------------------|--------------------|---|-----------------|--|------------------------------------|---------------------------------|--------------------|--------------------------------------|
| Name | Country of Residency ^{1/} | | | | Investor | | Date of Sale ^{2/} | No. of Shares Sold | Net Peso Sales Proceeds After Tax and Charges | Amount (in PHP) | Net Peso Amount Remitted After Tax and Charges | Amount | | Date of Remittance | Country of Destination ^{6/} |
| | | | | | Name | Country of Residency ^{1/} | | | | | | In Original Currency ^{4/} | In USD Equivalent ^{5/} | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Prepared by:

Signature over Printed Name

Position: _____ Department: _____

Company Tel. No.: _____ Company Fax No.: _____

Company Email Address: _____

Company Address: _____

Certified True and Correct:

Signature over Printed Name of Authorized Officer

Position: _____ Department: _____

Company Tel. No.: _____ Company Fax No.: _____

Company Email Address: _____

Company Address: _____

* Refer to equity securities of non-residents primarily listed at the PSE under item h of Section 3.1 of the FX Manual

** Depository bank must also be the selling and remitting bank.

^{1/} Country where the issuer/firm is registered^{2/} Date of receipt of divestment/sales proceeds^{3/} Pertains to interest earned on peso deposit funded by onshore sales proceeds of PSE-listed securities of non-resident issuers^{4/} Indicate currency code (e.g., USD, EUR, JPY)^{5/} Based on depository bank's FX selling rate on date of remittance^{6/} If remitted to onshore account, indicate bank where the funds were deposited and add "-LB".

Other instructions:

Use DD-MMM-YYYY for all date fields

Indicate page number for every page used

Use standard country codes (e.g., JPN, USA, CAN, FRA)

Category/Classification: B/Secondary
 Deadline: Weekly, within five (5) banking days from end of reference week
 Submission: Email to International Operations Department at
 iod-net@bsp.gov.ph in .pdf and .xlsx format
 cc: Department of Economic Statistics
 For all banks: bopstat@bsp.gov.ph
 For Universal, Commercial, Islamic and Digital Banks: der-bopig@bsp.gov.ph
 For Thrift Banks: der-itrs@bsp.gov.ph

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON TRANSACTIONS UNDER INTERCOMPANY NETTING ARRANGEMENTS
 For the Week Ending: <DD-MMM-YYYY>**

Reporting Bank: _____
 Bank Code: _____

PART I. GROSS EXPORTS/RECEIVABLES

| BRN | Date of Reporting to AAB | Resident Exporter | | | Currency Code | Amount | |
|-----------|--------------------------|-------------------|------|-----|---------------|------------------|---------------------------------|
| | | Name | Code | TIN | | In Orig Currency | In USD Equivalent ^{4/} |
| | | | | | | | |
| SUB-TOTAL | | | | | | | |

| BRN | Date of Reporting to AAB | Resident Exporter | | | Currency Code | Amount | |
|-----------|--------------------------|-------------------|------|-----|---------------|------------------|---------------------------------|
| | | Name | Code | TIN | | In Orig Currency | In USD Equivalent ^{4/} |
| | | | | | | | |
| SUB-TOTAL | | | | | | | |

TOTAL RECEIVABLES (In USD Equivalent^{4/})

PART II. GROSS IMPORTS/PAYABLES^{5/}

| BRN | Date of Reporting to AAB | Resident Importer | | | Date of Bill of Lading | Non-Resident Exporter | | | | Currency Code | Amount | | Netting Settlement Date |
|-------------------|--------------------------|-------------------|------|-----|------------------------|-----------------------|------|--------------|--------------------------|---------------|------------------|---------------------------------|-------------------------|
| | | Name | Code | TIN | | Name | Code | Country Code | Relationship to Importer | | In Orig Currency | In USD Equivalent ^{4/} | |
| | | | | | | | | | | | | | |
| S U B - T O T A L | | | | | | | | | | | | | |

| BRN | Date of Reporting to AAB | Resident Importer | | | Type of Service ^{2/} | Non-Resident Exporter | | | | Currency Code | Amount | | Netting Settlement Date |
|-------------------|--------------------------|-------------------|------|-----|-------------------------------|-----------------------|------|--------------|--------------------------|---------------|------------------|---------------------------------|-------------------------|
| | | Name | Code | TIN | | Name | Code | Country Code | Relationship to Importer | | In Orig Currency | In USD Equivalent ^{4/} | |
| | | | | | | | | | | | | | |
| S U B - T O T A L | | | | | | | | | | | | | |

TOTAL PAYABLES (In USD Equivalent^{4/})

PART III. NET PAYABLE^{3/}

| BRN | Date of Reporting to AAB | Resident Remitter | | | Non-Resident Beneficiary | | | Currency Code | Amount Payable In orig currency | In USD Equivalent ^{4/} | Date of FX Sale | Date Remitted |
|-----------|--------------------------|-------------------|------|-----|--------------------------|------|-----------------------------|---------------|---------------------------------|---------------------------------|-----------------|---------------|
| | | Name | Code | TIN | Name | Code | Country Code of Destination | | | | | |
| | | | | | | | | | | | | |
| T O T A L | | | | | | | | | | | | |

^{4/} Based on FX selling bank's USD/PHP selling rate, or USD/PHP exchange rate obtained from the BSP Exchange Rate Bulletin (<https://www.bsp.gov.ph/SitePages/Statistics/ExchangeRate.aspx>) for third currency purchased directly from PHP, at the time of FX sale

^{2/} Indicate breakdown of import payables per BRN

^{5/} Indicate the specific type (refer to Schedule 5 of FX Form 1 for a list of possible types of services)

^{3/} Indicate total net payable amount

Prepared by: _____

Certified True and Correct: _____

Other instructions:
 Use DD-MMM-YYYY for all date fields
 Use codes under FX Form 1
 Indicate page number in every page

Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: B/Secondary

Deadline: (a) For importer/exporter: On or before FX sale
 (b) For banks: Weekly, within five (5) banking days from end of reference week

Submission: (a) Email or hard copy to FX selling bank
 (b) Email to International Operations Department at iod-net@bsp.gov.ph in .pdf and .xls/.xlsx format
 cc: Department of Economic Statistics
 For all banks: bopstat@bsp.gov.ph
 For Universal, Commercial, Islamic and Digital Banks: der-bopirg@bsp.gov.ph
 For Thrift Banks: der-itrs@bsp.gov.ph

BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
Statement of Receivables and Payables under Intercompany Netting Arrangements
 For the period _____

Name of Company: _____
 TIN: _____

EXPORTS/RECEIVABLES: GOODS

| Mode of Payment for Export | Receivables | |
|--------------------------------------|-------------|--------|
| | Currency | Amount |
| | | |
| Sub-total Exports/Receivables: Goods | | |

EXPORTS/RECEIVABLES: SERVICES

| Mode of Payment for Export | Receivables | |
|---|-------------|--------|
| | Currency | Amount |
| | | |
| Sub-total Exports/Receivables: Services | | |

IMPORTS/PAYABLES: GOODS

| Bill of Lading/Acceptance | | Non-Resident Exporter | | | Payment | |
|-----------------------------------|-------|-----------------------|---------|--------------------------|----------|--------|
| Number | Date* | Name | Country | Relationship to Importer | Currency | Amount |
| | | | | | | |
| Sub-total Imports/Payables: Goods | | | | | | |

IMPORTS/PAYABLES: SERVICES

| Type of Service Rendered | Non-Resident Exporter | | | Payment | | |
|--------------------------------------|-----------------------|---------|--------------------------|----------|--------|--|
| | Name | Country | Relationship to Importer | Currency | Amount | |
| | | | | | | |
| Sub-total Imports/Payables: Services | | | | | | |

| | Currency | Amount |
|-------------------------------------|----------|--------|
| Total Net Payable | | |
| Amount of FX to be purchased | | |
| Settlement date/due date | | |

* Use the following format: DD-MMM-YYYY (e.g., 01-Jan-2021)

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 of Authorized Officer of Importer/Exporter
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name
 of Authorized Officer of FX Selling Bank
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Category/Classification: A-2/Secondary
 Deadline: Within five (5) banking days from date of repatriation/remittance
 Submission: Email to International Operations Department at
 iod. iog5@bsp.gov.ph in .pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN EXCHANGE (FX) REMITTANCES
 FOR EXCESS PESOS FROM UNREALIZED INVESTMENTS
 Date: <DD-MMM-YYYY>**

Reporting Bank*: _____

Reporting Bank is <select role of the reporting bank>

| Name of Non-resident Investor/Remitter | Certificate of Inward Remittance | | | | | | Onshore Investment Details, if any | | | | | | Excess Funds for Outward Remittance | | | Total Amount Outwardly Remitted | | | | | |
|--|----------------------------------|-----------------------------|----------------------|--------------------|----------------------------|------------------|---|---------------|--------------------------------------|---|--------------------|--------------------------|-------------------------------------|---------------|-----------------------|---|--------|----------------------|--------------------|----------------------|------------------------|
| | No. | Date of Inward Remittance** | FX amount remitted | | FX Amount Converted to PHP | Net PHP Proceeds | Bangko Sentral Registration Document (BSRD) ^{1/} | | Category of Investment ^{2/} | Instrument/ Investee Firm ^{3/} | FX Amount Invested | US\$ Equivalent Invested | PHP Amount/ Equivalent Invested | Amount in PHP | Remarks ^{4/} | Earnings/Interest on Excess Funds for outward remittance, if any (in PHP) | In PHP | In Original Currency | In US\$ Equivalent | Date of Remittance** | Country of Destination |
| | | | In Original Currency | In US\$ Equivalent | | | No. | Date Issued** | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |

Prepared by: _____

Certified True and Correct: _____

 Signature over Printed Name
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

 Signature over Printed Name of Authorized Officer
 Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

* Registering banks shall submit a separate report if different from the remitting bank. Remitting authorized agent banks (AABs) shall inform the registering AAB of the remittance to allow the registering AAB to submit this report to the BSP.

Select from the dropdown list the role of the reporting bank in the transaction for proper identification.

** Use the following format for dates: DD-MMM-YYYY (e.g., 01-Dec-2018)

^{1/} Please refer to BSRD/s issued by BSP/registering banks (on behalf of the BSP)

^{2/} Refer to classification of investments under Section 33 of the Manual of Regulations on Foreign Exchange Transactions (FX Manual), as amended [e.g., foreign direct investments (FDIs), foreign portfolio investment (FPIs), other investments, etc.]

^{3/} Indicate type of instrument as follows:

- PSE** - PSE-listed equity securities issued by residents excluding ETFs and PDRs [Section 33.3.a.(ii) of the FX Manual]
 - Peso CS** - Peso-denominated debt securities issued onshore by the National Government and other public sector entities [Section 33.2 of the FX Manual]
 - Peso TD** - Peso time deposits with an AAB with a maturity of at least 90 days [Section 33.4 of the FX Manual]
 - ETF** - Exchange Traded Funds issued/created onshore by residents [Section 33.3.c of the FX Manual]
 - PDRs** - Philippine Depositary Receipts whether not listed or listed at an onshore exchange [Section 33.3.e.(i) and (ii) of the FX Manual]
 - PSE-NR** - Equity securities issued onshore or offshore by non-residents that are listed at an onshore exchange [Section 34.1 of the FX Manual]
 - PDI** - Peso-denominated debt instruments issued onshore by private sector residents listed at an onshore exchange that are not covered by the provisions of Part Three, Chapter I of the FX Manual [Section 33.3.b.(ii) of the FX Manual]
 - PDI not listed** - Peso-denominated debt instruments issued onshore by private sector residents not listed at an onshore exchange that are not covered by the provisions of Part Three, Chapter I of the FX Manual [Section 33.3.b.(i) of the FX Manual]
 - PDI-NR** - Peso-denominated debt instruments issued onshore by non-residents that are listed at an onshore exchange [Section 34.2.b of the FX Manual]
 - UITF** - Peso-denominated Unit Investment Trust Fund issued onshore by residents [Section 33.3.d of the FX Manual]
 - MIF** - Peso-denominated Mutual Fund issued onshore by residents [Section 33.3.d of the FX Manual]
- For equity shares that are not listed at an onshore exchange, indicate name of the investee firm.

^{4/} Indicate if this pertains to disapproved subscription or oversubscription to/investments in equity and debt securities issued by residents and non-residents, erroneously remitted funds, or other similar cases (please specify).

Category/Classification: A-2/Primary

Deadline: Quarterly, within 15 banking days from end of reference quarter

Submission: Email to International Operations Department at iod-pid@bsp.gov.ph in pdf and .xls/xlsx format

**BANGKO SENTRAL NG PILIPINAS
INTERNATIONAL OPERATIONS DEPARTMENT
REPORT ON OUTSTANDING BALANCES OF FOREIGN INVESTMENTS REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP) THROUGH AUTHORIZED AGENT BANKS (AABs)
AS OF: <DD-MMM-YYYY>**

Reporting Bank: _____

| BSP Reference No.* | Type of Instrument ^{1/} | Investment Name ^{2/} | Investment ID ^{3/} | ISIN ^{4/} | No. of Shares/Units ^{5/} | Amount/Units ^{6/} | Amount in PHP ^{7/} |
|--------------------|----------------------------------|-------------------------------|-----------------------------|--------------------|-----------------------------------|----------------------------|-----------------------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

* Indicate stock certificate number for shares without BSP Ref. No. (i.e., investments acquired prior to 15 March 1973).

^{1/} Indicate type of instrument as follows:**PSE** - PSE-listed equity securities issued by residents excluding ETFs and PDRs [Section 33.3.a.(ii) of the Manual of Regulations on Foreign Exchange Transactions (FX Manual), as amended]**PSE-NR** - Equity securities issued onshore or offshore by non-residents that are listed at an onshore exchange [Section 34.1 of the FX Manual]**Peso GS** - Peso-denominated debt securities issued onshore by the National Government and other public sector entities [Section 33.2 of the FX Manual]**Peso TD** - Peso time deposits with an AAB with a maturity of at least 90 days [Section 33.4 of the FX Manual]**PDI** - Peso-denominated debt instruments issued onshore by private sector residents listed at an onshore exchange that are not covered by the provisions of Part Three, Chapter I of the FX Manual [Section 33.3.b.(ii) of the FX Manual]**PDI-NR** - Peso-denominated debt instruments issued onshore by non-residents that are listed at an onshore exchange [Section 34.2.b of the FX Manual]**ETF** - Exchange Traded Funds issued/created onshore by residents [Section 33.3.c of the FX Manual]**PDR** - Philippine Depository Receipts that are listed at an onshore exchange [Section 33.3.e.(ii) of the FX Manual]**UITF** - Peso-denominated Unit Investment Trust Fund issued onshore by residents [Section 33.3.d of the FX Manual]**MF** - Peso-denominated Mutual Fund issued onshore by residents [Section 33.3.d of the FX Manual]**IPD** - Interim Peso Deposit^{2/} For PDIs in non-participating preferred shares not listed in an onshore exchange, please indicate the company name/investee firm. Otherwise, leave blank.^{3/} If type of instrument is PSE, PSE-NR, ETF, PDR or PDEX-listed PDI & PDI-NR, indicate the unique ticker/stock symbol/Sec ID of the PSE/Series code of PDEX.

If type of instrument is Peso GS, choose one (1) of the following: Fixed Rate Treasury Notes (FXTN), Retail Treasury Bonds (RTB), Benchmark Bonds (BMB) or Treasury Bills (TBIL).

Otherwise, leave blank.

^{4/} If type of instrument is Peso GS, this refers to the internationally assigned identification number for the securities. ISIN must be provided for investment ID codes (e.g., TBIL, FXTN, TBOND or RTB).

Leave the field blank for PSE-listed shares. Use Committee on Uniform Securities and Identification Procedures (CUSIP) when ISIN is not available.

If type of instrument is Peso TD, refer to the time deposit certificate number issued by the bank. Otherwise, leave blank.

^{5/} Only for PSE, PSE-NR, ETF, PDR and PDI/PDI-NR in non-participating preferred shares^{6/} Only for Peso GS, UITF, MF and PDI/PDI-NR not pertaining to non-participating preferred shares (e.g. bonds/notes/commercial papers)^{7/} For PSE/PSE-NR, ETF, PDR and PDI/PDI-NR in non-participating preferred shares, amounts shall be based on the closing prices at the last business day of the reference quarter.

For Peso TDs and IPDs, indicate amount in deposit accounts. Otherwise, leave blank.

Prepared by:

Certified True and Correct:

Signature over Printed Name

Signature over Printed Name of Authorized Officer

Position: _____ Department: _____
Company Tel. No. _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

Position: _____ Department: _____
Company Tel. No.: _____ Company Fax No.: _____
Company Email Address: _____
Company Address: _____

Category/Classification: A-2/Primary
 Deadline: Monthly, within five (5) banking days from end of reference month
 Submission: Email to International Operations Department
 at iod-pid@bsp.gov.ph in .pdf and .xls/.xlsx format

**BANGKO SENTRAL NG PILIPINAS
 INTERNATIONAL OPERATIONS DEPARTMENT
 REPORT ON FOREIGN DIRECT INVESTMENTS (FDIs) REGISTERED WITH THE BANGKO SENTRAL NG PILIPINAS (BSP) THROUGH AUTHORIZED AGENT BANKS (AABs)^{1/}
 As of end-<MMM-YYYY>**

Reporting Bank: _____

| INVESTOR | | | INVESTEE FIRM | | | OUTSTANDING BALANCE | | | |
|--------------------|-----------------------|---------------------------|--------------------|---------------------------------------|------------------------------|----------------------------------|--------------------------------|---------------------------------------|--------------------------------|
| NAME ^{2/} | COUNTRY ^{3/} | BSRD NUMBER ^{4/} | NAME ^{5/} | INDUSTRY CLASSIFICATION ^{6/} | 2009 PSIC CODE ^{7/} | TYPE OF INSTRUMENT ^{8/} | NUMBER OF SHARES ^{9/} | PESO AMOUNT/FACE VALUE ^{10/} | US\$ EQUIVALENT ^{11/} |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

Prepared by:

Certified True and Correct:

Signature over Printed Name

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

Signature over Printed Name of Authorized Officer

Position: _____ Department: _____
 Company Tel. No.: _____ Company Fax No.: _____
 Company Email Address: _____
 Company Address: _____

^{1/} For the definition of FDI, please refer to Section 33 of the FX Manual.
 The computation shall be based on the outstanding shares held by the non-resident investor in the resident enterprise as of end of reference month.

^{2/} Name of non-resident investor (up to securities account level)

^{3/} Pertains to the country where the non-resident investor is operating

^{4/} Bangko Sentral Registration Document (BSRD) Number issued to non-resident investor

^{5/} Name of the resident enterprise/investee firm where an FDI relationship was determined

^{6/} Industry classification of the resident enterprise/investee firm based on PSE classification

^{7/} Industry code based on 2009 Philippine Standard Industrial Classification (PSIC)

^{8/} Indicate PSE (for PSE-listed securities) or CS (for Government Securities)

^{9/} Number of shares for PSE-listed securities as of end of reference month

^{10/} Face/Peso value of the debt security or Peso market value of an equity security (using the PSE closing price at the end of reference month)

^{11/} US\$ equivalent using the BSP reference rate at the end of reference month